

# Towards maximising the integration of renewable energy hybrid distributed generations for small signal stability enhancement: A review

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## Summary

Integrating renewable energy hybrid distributed generation (REHDG) into distribution network systems (DNSs) has become increasingly important because of various technical, economic, and environmental advantages accruing from it. However, the output power of REHDGs from photovoltaic (PV) and wind is highly variable because of its dependency on intermittent parameters such as solar irradiance, temperature, and wind speed. Such variability of generated power from large-scale REHDGs or load introduces small signal instabilities (oscillations). Meanwhile, different locations of integration and sizes of REHDGs in the DNS affect the system oscillation modes by either improving or depriving the small-signal stability (SSS) of the network. Consequently, a significant number of research has been conducted on the planning of optimal allocation of REHDGs in DNS. In this regard, this paper reviews the existing planning models, optimisation techniques, and resources' uncertainty modelling employed in REHDGs allocations in terms of their capability in obtaining optimal solutions and enhancing SSS of the system. Planning models with optimisation algorithms are evaluated for modelling renewable resource uncertainties and curtailing SSS variables. Research works on planning of optimal allocation of these generations attain minimum cost, but were unable to satisfy the SSS requirements of the system. The existing models for the planning and design of optimal timing, sizing, and placement of REHDGs will need to be improved to optimally allocate REHDGs and satisfy the SSS of the DNS after the integration.

## KEYWORDS

distributed generation, distribution network, optimisation methods, renewable energy, small-signal stability

## 1 | INTRODUCTION

Globally, the usage and demand of energy are increasing exponentially, and the present and expected energy resources cannot satisfy the demand projections.<sup>1,2</sup> Exploiting distributed generations (DGs), therefore,

are the effective strategies to meet increasing energy demand and solve power system economic and ecological environment issues.<sup>3</sup>

DGs are power generation units located in distribution networks close to the load centres in order to meet immediate power demand, reduce on-peak operating costs, defer

network upgrades, reduce losses, reduce transmission and distribution (T&D) loading, reduce T&D costs, improve reliability, diversify energy resources, and enhance power quality and system stability.<sup>4-11</sup> Moreover, DGs, in contrast to centralised generations, are modular units that occupy small landmass or area using smaller generators, lower capital costs, and shorter construction times. The conventional DG can be grid-connected or standalone.<sup>2</sup> DG systems are in various sizes and power levels for different applications and needs. They range from single DG units of 1 kW to multiple DG units for plants of up to 300 MW. Based on their power rating, DG systems can be categorised into micro-scale DGs (1-5 kW), small-scale DGs ( $\geq 5$  kW-5 MW), medium-scale DGs ( $\geq 5$ -50 MW) and large-scale DGs ( $\geq 50$ -300 MW).<sup>5,12</sup> From the perspective of active and reactive power, DGs are categorised into four types. These are type 1 DGs or P-type DGs that generate active power only, without interchanging reactive power with distribution network; type 2 DGs or Q-type DGs that generate or absorb only reactive power from distribution network; type 3 DGs or  $PQ^+$  DGs that generate both real and reactive power into the distribution network; and type 4 DGs or  $PQ^-$  DGs that generate real power but absorb reactive power from the system.<sup>4,5</sup> DG may also be renewable energy based or nonrenewable energy sources or a hybrid of both.

The renewable energy based hybrid DGs provide a viable option. They are inexhaustible, complementary, eco-friendly, technologically mature, and economically profitable.<sup>1,13</sup> However, the output power of renewable energy hybrid distributed generations (REHDGs) such as wind and solar photovoltaic (PV) are highly variable because it depends on solar irradiation, temperature, and wind speed, which are intermittent.<sup>3,4,14</sup> Hence, substantial body of research has unequivocally agreed that the variability (sudden changes) of generated power, due to these renewable resources intermittencies, relative to load or vice versa results in power system oscillations.<sup>15-22</sup> In essence, small signal power angle instabilities occur when there is an imbalance between the total power generated from the REHDGs and other plants and the aggregate power demand at a time in the distribution network.<sup>14,17</sup> These issues occur more often in the power system. At high-scale penetration level, the small signal instabilities (oscillations) due to variability of REHDGs power can have significant consequences on the distribution networks. Undamped oscillations in the system for a period of time result in serious power quality and small signal stability issues.<sup>23,24</sup> The small signal instability with its oscillatory behaviour can greatly threaten the power system security as it is one of the main cause of power system failures (blackout).<sup>18,21,22</sup> These have made it difficult to integrate intermittent renewable energy hybrid DG

systems into power distribution systems.<sup>19,20</sup> Meanwhile, different locations of integration and sizes of REHDG units in the DNS affect the system oscillation modes by either improving or depriving the small signal stability of the network.<sup>4,15,25-32</sup> The aforementioned issues make the formulation of REHDGs' optimal allocation problems tasking to solve using simple mathematical models. To obtain a realistic model, it is very important to represent the network as a dynamic model, use multiple periods for the planning horizon, and include all the pivotal constraints. The problem, therefore, is to optimally assign the renewable active and reactive power outputs into distribution networks and minimise the total cost under the capacity, investment, safety, and stability conditions over the planning horizon.

A significant number of research have been conducted in the last two decades on the planning of optimal allocation of REHDGs in DNS to proffer optimal solutions.<sup>3,11,33,34</sup> Such studies on optimal planning of REHDGs allocation have become extremely important in technical and economic terms for policymakers, regulators, distribution system operators (DSO), and energy producers as well as consumers by providing useful inputs for the derivation of regulatory measures and incentives and an efficient service delivery. Likewise, various researchers have conducted reviews on some aspects of the REHDGs allocation expansion planning (REHDGs-AEP) problem. Several solution strategies, formulation planning models, and emerging technologies employed in REHDGs-AEP have been previously presented.<sup>4,5,7-10,13,35-37</sup> Georgilakis and Hatziaargyriou<sup>7</sup> presented an overview of some formulation models and optimisation techniques used in solving optimal DG placement problem taking into account DG capacity constraints. Jodehi<sup>4</sup> classified the previous works on distributed generation allocation problem from the perspective of used optimisation algorithm, constraints, DG technologies and types, and the kinds of uncertainties modelled. He concluded by generalising that all the associated technical, environmental, economic, and geographical constraints be included and more efficient meta-heuristic algorithm be developed. In Zubro et al,<sup>5</sup> a state-of-the-art review of uncertainty modelling methods applied in modelling renewable DGs, uncertain parameters, and some approaches for the planning of distributed generations allocation in distribution networks were presented. The authors briefly suggested the need to assess long-term dynamic stability of renewable DG schemes when integrating into the DNS. Abdoule et al<sup>8</sup> reviewed some optimisation methods, vis-a-vis conventional and intelligent search, applied to solve the problem of allocating REHDG units into distribution network. They also classified and analysed the drivers responsible for developing interests in REHDGs integration. However, their study

did not include the planning model formulation. Theo et al<sup>9</sup> presented a comprehensive survey on DG system planning and optimisation techniques focusing on more issues other than those presented by Abd moulehi et al. The authors extended their discussion to load demand analyses and renewable resources assessment models taking into consideration different forecasting models based on computational needs and prediction horizons. A review study presented by Ehsan and Yang<sup>35</sup> on the planning of optimal integration of renewable DGs briefly discussed few conventional and meta-heuristic methodologies that are being used for addressing optimal DGs placement planning problem. The authors' main contribution is on survey of many analytical strategies applied in optimal planning of renewable DGs. Intelligent algorithmic multi-objective optimisation methods for solving integration and generation side problems of renewable energy resources have been presented in Acharya.<sup>37</sup> The classification of multi-objective optimisation problem is grouped into generation side and integration side optimisation problems. Considering the contribution of the existing reviews already conducted on REHDG-AEP problem, this work distinguishes itself in the following ways:

- To the authors' knowledge, no literature has ever presented an evaluation of long-time dynamic voltage and small signal stabilities of REHDGs in distribution networks.
- This is the first time a detailed and realistic formulation model for REHDGs-AEP is being presented taking into consideration all necessary components to replicate and optimise practical distribution network system.
- Unlike previous reviews, this review presents the variables and constraints that are necessary in REHDGs' optimisation for enhancing long-time dynamic voltage and small signal stabilities of distribution networks.
- A more substantial and diverse number of optimisation algorithms used to solve REHDG-AEP problem is surveyed in this study.
- Unlike most existing reviews, this review presents the uncertainty parameters in REHDGs' allocation problem and evaluated various methods to take them into account in the existing works.

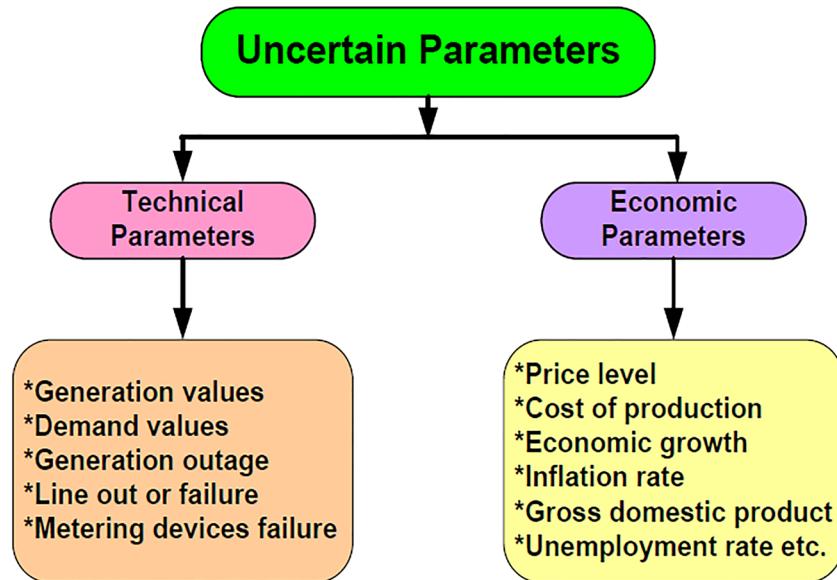
Notwithstanding a significant number of review literature on DGAEP studies, there are some aspects that have not been adequately investigated, reviewed, and presented. These subjects are comprehensively dealt with in this paper. Some of these subjects include dynamic stability evaluation of REHDGs in DNS, and realistic expansion planning formulation model that is grouped under subjects such as objective functions, decision variables, uncertainty modelling, load models of distribution networks, optimisation algorithms, optimal solutions as well

as stability and reliability evaluation. Further, subjects considered in this article are the modelling of uncertainties in REHDG-AEP models to account for the renewable resources intermittency, comprehensive review of large number of optimisation methods, evaluation of the existing research works on REHDGs allocation, and inclusion of load modelling in distribution network suitable for dynamic stability assessment. This paper serves as a repertoire of knowledge on the review of REHDG-AEP problem, which identified and addressed the mentioned research gaps. It is however important to emphasise that the focus of this study is not extended to power system planning other than the optimal allocation of REHDGs in distribution expansion planning (DEP).

The paper is organised as follows: Section 2 presents the model formulation of the REHDG allocation problem as well as the enumeration of uncertain parameters that are usually modelled in power systems. The variables and constraints that are pivotal to putting in check, the effect of uncertainties and the variability of non-dispatchable renewable energy resource (RES) output power in the distribution network are also discussed. Section 3 presents a review of the published models and optimisation methods, featuring a large number of previous and recent research works, and some potential algorithms newly developed and applied to solve DGs allocation optimisation problems. The evaluation of the existing works based on objective function, constraints and decision variable used, network of implementation, uncertainty parameter(s) modelled and modelling method used, and their shortcomings are discussed in Section 4. Section 5 concludes the paper and recommends future research actions necessary for attaining optimal allocation of REHDG units at a minimised cost under the required level of dynamic and voltage stabilities.

## 2 | FORMULATION OF REHDG ALLOCATION PLANNING PROBLEM

The REHDG allocation problem can be formulated as either planning and design or real-time operations problem. The typical REHDG allocation expansion planning is the problem of finding optimal type, size, location, and time of REHDGs installed in a distribution network that is constrained with electrical network operating, investment, and REHDG restrictions in order to obtain maximum potential advantages of REHDGs with the least costs over a planning horizon. Electrical network operating constraints refer to line flow capacity, radiality of the network, safety factors, reliability, and stability indices. Minimum cost is attained by the optimisation of economic targets such as minimisation of investment and operating costs, minimisation of energy loss and emission,



**FIGURE 1** REHDG allocation expansion planning formulation model. DG, distributed generation; REHDG, renewable energy hybrid distributed generation [Colour figure can be viewed at [wileyonlinelibrary.com](http://wileyonlinelibrary.com)]

reduction of power purchased from the conventional grid, and minimisation of reliability costs. REHDG allocation planning is, therefore, a non-linear, complex mixed integer, multi-objective, and highly restricted optimisation problem where finding a global optimum solution is very tasking. Optimal allocation planning of intermittent hybrid DG requires the consideration of conflicting objective functions (eg, maximisation of DG capacity and minimisation of network stability, etc), constraints (DG voltage magnitude limits, line flow constraint, etc), and complex decision variables (eg, DG type, number, size, location, power factor, etc) as well as the requirements (inaccurate mathematical model) for modelling uncertainty (intermittency) of the constituting DG units<sup>4,5,9</sup> and evaluating the impact of the variability of their output power on the long-term dynamic stability of the system. The components of a realistic REHDGs allocation planning (REHDGAP) model is presented in Figure 1.

## 2.1 | Objectives of REHDG allocation problem

The mathematical formulation of objective function(s) of a REHDG can be linear or non-linear functions. The mathematical definition and presentation of an allocation problem with exclusively linear functions gives linear objective function(s) while non-linear mathematical representation presents non-linear objective function(s). The objective functions of optimal REHDG allocation can either be single-objective or multi-objective.

### 2.1.1 | Single objectives of REHDG allocation problem

Single-objective allocation can be formulated from many perspectives, eg, from a perspective of distribution energy resources developer, from a perspective of distribution

system operator (DSO), etc.<sup>4,7,8</sup> In the existing research works, the most common single-objective functions usually used in descending commonality are the following:

- Minimisation of system losses (copper, power, and energy).
- Minimisation of voltage deviations and voltage drops or enhancement of voltage profile and stability.
- Minimisation of costs (total, energy/operation, investment, maintenance, and emissions) and penalties in compensating for losses.
- Minimisation of total harmonic distortions (THD) levels (current and voltage).
- Maximisation of social welfare and profit.
- Maximisation of benefit/cost ratio.
- Maximisation of renewable DG penetration
- Maximisation of DG capacity.
- Maximisation of network system loadability limits.
- Maximisation of system reliability metrics (eg, system average interruption duration index [SAIDI]).
- Minimisation of short circuit level.
- Maximisation of distribution system revenue.
- Maximisation of uniform power flow among feeders.

A single-objective optimisation problem optimises one objective function subject to some inequality and equality constraints as can be written in mathematical form as the following:

$$\text{Min or Max } F_s(x) = f_s(x). \quad (1)$$

With the constraints

$$R(x) \leq 0, \quad (2)$$

$$S(x) = 0, \quad (3)$$

where  $F_s(x)$  is the objective function with one objective and expressions (2) and (3) are inequality and equality constraints, respectively.

### 2.1.2 | Multi-objectives of REHDG allocation problem

Multi-objective function of a DG allocation problem involves combination or addition of many single objectives in Section 2.1.1 with an inevitable conflict in which a single solution is incapable of solving all the diverse objectives. These multi-objective functions are required to be minimised or maximised simultaneously into a single-objective formulation.<sup>33,38-41</sup> The multi-objective formulations are grouped into<sup>5,7</sup>

- (i) Multi-objective weighted sum formulation: weighted sum of each objective is used to transform multi-objective formulation into a single objective function problem with the use pre-specified weights. Weighted sum approach is simple to formulate but difficult to apply in non-convex optimisation problems.
- (ii) Multi-objective formulation with many contrasting objectives: many contrasting objectives are considered and the best compromised solution is chosen among a set of feasible solutions.
- (iii) Goal multi-objective index: goal programming method is used to change a multi-objective formulation to a single objective function.

Each of these multi-objective formulations has its merits and demerits that makes it suitable for a particular allocation problem. A multi-objective optimisation problem simultaneously optimises n objective functions subject to some inequality and equality constraints as in (4) to (6).

$$\text{Min or Max } F_m(x) = [f_{m1}(x) + f_{m2}(x) + \dots + f_{mn}(x)]. \quad (4)$$

With the constraints

$$R(x) \leq 0, \quad (5)$$

$$S(x) = 0, \quad (6)$$

where  $F_m(x)$  is the objective function that consists of n objectives and expressions (5) and (6) are inequality and equality constraints, respectively.

### 2.2 | Decision variables

The decision or design variables are the unknowns that are usually computed for in REHDG allocation problems. The decision variables can be one or a combination of these variables: DG type, size, location, unit number, power factors, and installation year/time, active power or reactive power of DG, storage device or generated power of DG, slack bus power, bus voltage magnitude, and phase

angle.<sup>4,7,35,37</sup> The bus voltage magnitude and phase angle are the variables used for the decisions on the stability of the network. While bus voltage magnitude is responsible for voltage stability and evaluation of voltage collapse, voltage phase angle determines what happens to the small signal stability of the system.

### 2.3 | Constraints

Constraints are applied on the DG allocation problem to exert restrictions over the optimisation of the objective function(s) in respect of some decision variables. The most common constraints used in the optimal REHDG allocation problem formulations are grouped into seven.<sup>4,7-10,13,35-37,42</sup> These are

- (i) Technical constraints: These are the technical constraints:
  - The set of power balance equality constraints placed on real and reactive power at each bus of the network (Kirchoff's current law).
  - The set of inequality constraints such as transformer or line overloading or capacity limits, transmission supply limits, limited buses for DG installation, etc.
- (ii) System reliability constraints: They ensure continuous and constant transmission and supply of power to the end users.
  - The set of inequality constraints such as maximum SAIDI, short-circuit level limits, radiality constraints, etc.
- (iii) Safety constraints: The constraints ensure safety of the network and the populace.
  - The set of inequality constraints such as right of way constraints, etc.
- (iv) DG capacity constraints: These constraints border on the generation limits of the distributed generation units.
  - The set of inequality constraints such as DG penetration limit, DG capacity bounds, DGs' constant power factor, DG units' discrete size, DGs' maximum number, etc.
- (v) Power quality constraints: These constraints ensured the quality of power in the distribution system.
  - The set of inequality constraints such as current and voltage total harmonic distortion (THD) limits, voltage rise limits, voltage sag limits, etc.

- (vi) Investment constraints: These are the constraints imposed on investment. They can be continuous or discrete or binary constraints
- The set of inequality constraints such as budget limit, differs investment options, divestment constraints, etc.
- (vii) Network stability constraints: Network stability constraints such as voltage drop or deviation or bus voltage magnitude limits, and voltage angle constraints are the parameters considered for power system stability. The two network stability constraints are briefly explained.
- The voltage magnitude limits often require very strict standards when imposed on the network to enforce voltage stability of the system. Too low or too high voltage magnitudes could cause damage to end users' power devices, apparatus and equipment, or voltage stability issue in power system. This can result to economically expensive and unwanted partial availability of electricity for the users.

$$\begin{aligned} V_i^{\min} \leq V_i \leq V_i^{\max}; \quad \text{OR} \quad \Delta V_i^{\min} \\ \leq \Delta V_i \leq \Delta V_i^{\max}; \quad i = 1, \dots, N. \end{aligned} \quad (7)$$

The inequality constraint (7) is enforced on all the buses of the network. Though, the upper and lower voltage limits of some buses (mostly generator buses) are equal. That is, the voltage magnitudes of such buses are numerically given.

- Above and beyond, phase angle limits must be formulated based on some stability criteria if dynamic stability of a network is expected to be maintained or enhanced. Voltage angle constraint is as important to dynamic stability (small signal) as voltage magnitude constraint is to voltage stability of the system. In fact, violating voltage angle limits can result in serious dynamic stability issues that can lead to total outage of power and other severe economic losses. In actual sense, the small signal stability of any power system is the prerequisite for such system to operate in practice.<sup>17</sup> However, almost all the works on DG allocation planning optimisation problems do not include phase angle constraints in their formulation models.

$$\begin{aligned} \theta_{ij}^{\min} \leq |\angle V_i - \angle V_j| \leq \theta_{ij}^{\max}; \quad \text{OR} \quad \theta_{ij}^{\min} \\ \leq \theta_{ij} \leq \theta_{ij}^{\max}. \end{aligned} \quad (8)$$

The constraint in (8) should be applied to all the network buses based on the set stability criterion.

## 2.4 | Modelling of uncertainties in the REHDGs planning

The planning of DG problem in a DNS involves many sources of uncertainty and variability, especially with the integration of intermittent RES. These are due to randomness and variability in time of operational situations.<sup>6</sup> The variabilities caused by the intermittent hybrid DGs (solar PV and wind), power outputs, demand, market, and other power system uncertainties are considered during several operational states for modelling to cushion their impacts.

### 2.4.1 | Uncertain parameters

The parameters that can be modelled in the planning and operation of renewable DGs to account for the uncertainties inherent in the distribution systems are shown in Figure 2. These uncertain parameters are grouped into two, based on either technical or economic effects they have on the system. They are as follows<sup>5,43</sup>:

#### Technical uncertain parameters

The technical uncertain parameters are uncertainty in generation values (includes those caused by intermittent nature of REHDGs) and demand values, generation outage, line outage, instrumentation, or devices failure.

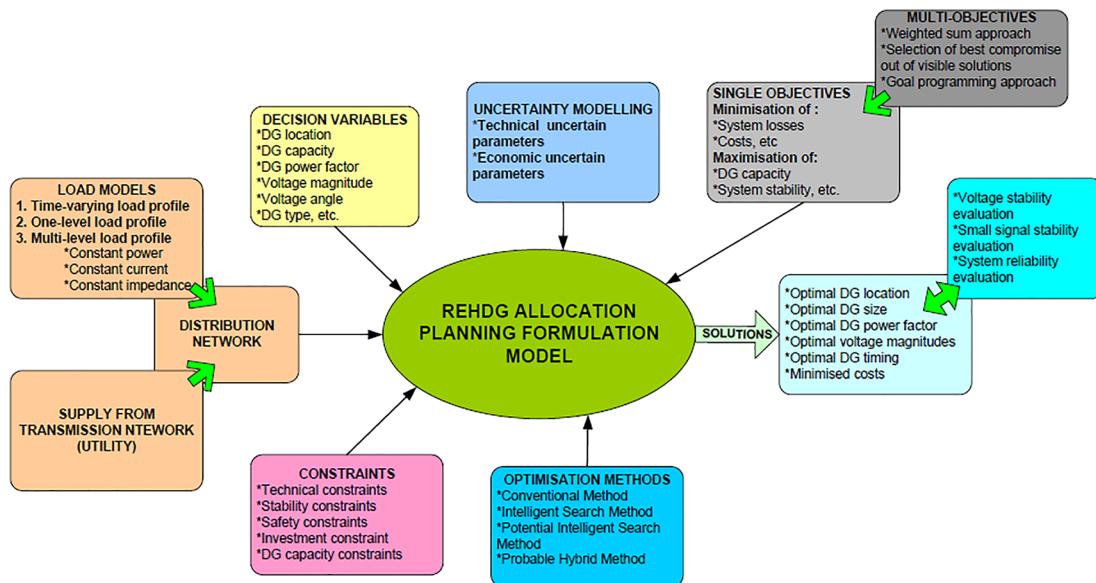
#### Economic uncertain parameters

These parameters are uncertainty in the cost of production (includes costs of fuel, maintenance, operation, labour, etc), business taxes, market prices, inflation rates, unemployment rates, and gross domestic product to mention a few.

It is paramount to state that the review of various methodologies and approaches that have been used for modelling the aforementioned uncertain parameters is not subject of this paper. However, the paper is only interested in whether these parameters are modelled and included in the network expansion optimisation.

## 2.5 | Power system network model

There are two commonly used network models in the study of power system dynamics and power flow analysis: the static and dynamic models. Each of these network models has its own specific use, and the level of usage depends on the kind of problem under consideration. Studies related to small-signal stability are dynamic power studies that employ dynamic model of the power network. Thus, dynamic network model incorporating suitable load model is a subject of priority any time dynamic stability of power network is being evaluated.



**FIGURE 2** Power system uncertain parameters [Colour figure can be viewed at [wileyonlinelibrary.com](http://wileyonlinelibrary.com)]

## 2.6 | Load profile model

The modelling of load profile of a distribution network follows either of these existing alternatives: (a) time varying, (b) single load level, (c) multi-load level, (d) fuzzy, and (e) probabilistic. However, a time-varying load model that has various numbers and types of users gives a better representation by using the load values of each hour. This model is a representation of dynamic load model that can be efficient in the evaluation of both long-term dynamic voltage and small-signal stabilities of the distribution system. Furthermore, the load connected to the distribution network can be either concentrated on the network buses or distributed along the network lines.<sup>6,7</sup> The concentrated static load is modelled in optimal REHDG allocation problem depending on the power relationship with voltage as either (a) constant current, (b) constant power or variable power, and (c) constant impedance.

### 2.6.1 | Constant power load model

A constant power model is a load representation where power has a proportionality relationship with phase angle (ie,  $P \propto \theta$ ), but independent of voltage magnitude changes. This model can be efficient in the evaluation of long-term dynamic stability of the distribution system.

### 2.6.2 | Constant current load model

Constant current or variable power model depends on bus voltage magnitude. This presents a static model and represents power as an exponential function of voltage magnitude (9). This load model can achieve static voltage stability of the system.

$$P = P_n V^\alpha. \quad (9)$$

$$Q = Q_n V^\beta. \quad (10)$$

where  $P$ ,  $Q$ ,  $P_n$  and  $Q_n$  are the actual values of real and reactive powers and nominal voltages values of real and reactive powers, respectively.  $\alpha$  and  $\beta$  are the real and reactive power exponent values, and these values are common representatives of the values used in most of the literatures.

### 2.6.3 | Constant impedance load model

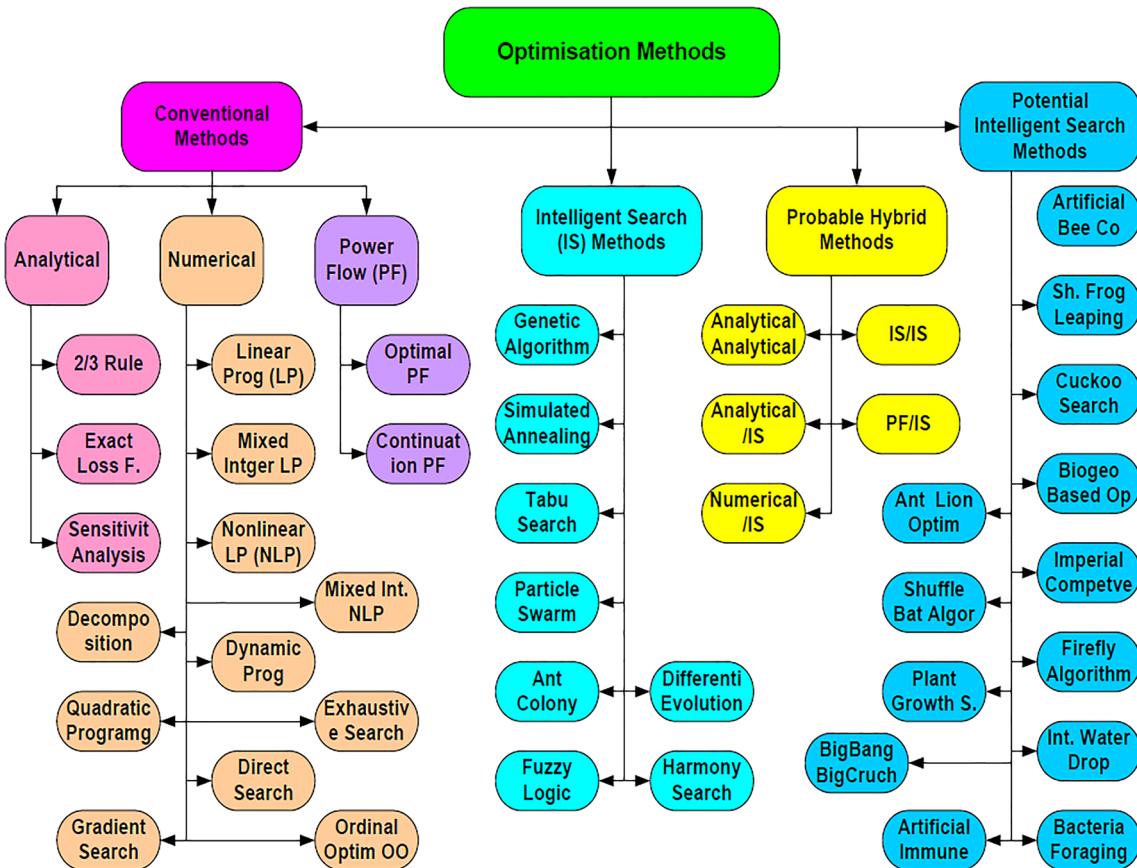
The power-voltage magnitude relationship of a constant impedance model is quadratic as shown in Table 1 based on the function of power exponents.

## 3 | OPTIMISATION ALGORITHMS FOR DG ALLOCATION PLANNING

This section categorises the optimisation approaches being applied to solve the DG allocation planning problems into conventional, intelligent search (IS), potential IS, and probable hybrid methods (Figure 3). These groups and subgroups are conventional - analytical, numerical, and power flow (PF) methods; intelligent search - genetic algorithm (GA), fuzzy logic (FL), simulated annealing (SA), tabu search (TS), differential evolution algorithms (DEA), particle swarm optimisation (PSO), ant colony optimisation (ACO), and harmony search (HS); potential

**TABLE 1** Load models with their exponents values

Load Model	$\alpha$	$\beta$
Constant impedance	2	2
Constant current	1	1
Constant power	0	0



**FIGURE 3** Optimisation methods for solving distributed generation allocation expansion planning problem [Colour figure can be viewed at [wileyonlinelibrary.com](http://wileyonlinelibrary.com)]

IS - artificial bee colony (ABC), shuffle frog leaping algorithms (SFLA), cuckoo search (CSO), plant growth simulation (PGSA), shuffled bat (SBA), biogeography-based optimisation (BBO), imperial competitive (ICA), firefly algorithms (FA), intelligent water drop (IWD), bacteria foraging (BFO), artificial immune system (AIS), big-bang big-crunch (BBC), and ant lion optimisation (ALO) methods; and probable hybrid heuristics - analytical/analytical, analytical/IS, numerical/IS, IS/IS, and PF/IS. The discussions of these methods are done in terms of their optimal solution attainment, power system uncertainty modelling, stability enhancement, limitations to small-signal stability enhancement, advantages, and disadvantages.

### 3.1 | Conventional methods

Some of the conventional methods used to solve DG allocation problems are reviewed. The interest in using analytical methods and traditional methods based on linear programming had grown greatly in recent years.

#### 3.1.1 | Analytical methods

Analytical methods normally generate numerical equations that are applied to solve optimisation problems.

These methods depend on calculations, mathematical, and theoretical analysis. The analytical methods' accuracy is highly dependent on the model developed. They can also be used with the combination of other models, by building on the simulation results gotten from the initial model. The analytical methods have the advantages of brief computation time and ease of implementation in achieving convergence of the problem. Though, the solution's accuracy during complex problem may be threatened due to some assumptions that are used in simplifying the problem. Some of the methods under analytical methods are stated below<sup>5,7,8</sup>:

- (i) Two-third (2/3) rule: 2/3 rule is an analytical method that is based on the application of intuitive rule to approximately place DG units or capacitors in the distribution systems using power flow graphical display. The method estimated the size of the DG unit to be 2/3 of the load, and the unit is installed at 2/3 the length of the feeder line. This is to minimise the total VAR-miles of flow, losses, and voltage impacts. Willis<sup>44</sup> analysed the impact of voltage and feeder losses in distribution system on placement of distributed generation units using zero points 2/3 rule on a uniform radial distribution network. The DG

produced 3 MW, fed 2 MW load downstream to it, and fed the remaining 1 MW towards the substation. The result showed that the optimal location for DG installation is at the end of the most loaded branch of the feeder. Its placement has little impact on protection, voltage regulation, and loading of the system when located at the substation. However, this method may be ineffective in cases where the loads are distributed nonuniformly on radial feeders. The author concluded that the algorithm is an approximate one; hence, the optimality of solution obtained can be doubted. Nehrir<sup>45</sup> presented analytical techniques for finding optimal placement of a fixed size, single DG in a meshed and radial DNSs to minimise power losses. The result on time-varying and invariant loads (uniformly and centrally distributed and uniformly increasing) and DG showed that 2/3 rule method significantly minimised the power losses of the system when DG is optimally located under uniformly distributed feeder load. Meanwhile, inadequate results were obtained when the other load configurations were used. 2/3 method as applied here only optimises the location while the size is fixed.

- (ii) Exact loss formula: Two exact loss formula-based analytical methods are presented in Archaya et al<sup>46</sup> for finding optimal locations and sizes of a single DG and four types of DG units with the objective to minimise the total power losses in the distribution systems. The proposed method is an improvement of the work presented in Nehrir<sup>45</sup> that was limited to a single type of DG. Tawfeek et al proposes the use of exact loss formula and PSO to optimally allocate four DG types into radial DNs in order to minimise the total active power losses.<sup>47</sup>
- (iii) Sensitivity analysis-based methods: Using these methods, the original non-linear equation is linearised around the initial operating points in order to cut down the number of viable solutions in the search space. These methods involve changing of some parameters to compare the effect on the final results. The main advantage of sensitivity analysis methods are the ability to reduce the computational time of a large-scale, real-life systems. These methods are used to appropriately locate DG units based on sensitivity indices. The methods are also very effective in assessing uncertainties especially from renewable energy intermittent nature. GÃºzel and Hocaoglu<sup>48</sup> present a loss sensitivity factor method that uses and equivalent current injection principle for finding optimal location and size of DG in order to minimise total power losses. A combination of loss sensitivity analysis based method and new voltage stability index (VSI) is proposed in Murty and Kumar<sup>49</sup> for finding

optimal size and location of PQ-type DG with the objective to improve voltage profile and minimise copper losses. The optimisation results show that the proposed VSI outperformed a loss sensitivity index given in Murthy and Kumar<sup>50</sup> and a power stability index given in Aman et al.<sup>51</sup> In Lee and Park<sup>52</sup> loss sensitivity factor and Kalman filter methods are used for finding optimal size and location of multiple DGs. Other analytical techniques are described in Hung and Mithulanthan<sup>53</sup> and Hung et al<sup>54</sup> for finding optimal size and location, and power actor and size of different types of multiple DGs, respectively. Sensitivity analysis-based methods are disadvantaged as they only find optimal locations of DG units and even the degree of optimality of achieved solutions are unknown.<sup>4</sup>

### 3.1.2 | Numerical methods

Classical optimisation algorithms such as linear and non-linear programming have been applied to DG allocation problems in a few cases. LP and MILP suffer from lack of flexibility. They normally require preconditions like convexity, linearity, and continuity of objective functions, which are difficult to meet in practice.<sup>8</sup>

- (i) Linear programming (LP): LP is used for solving mathematical models whose formulations exhibited linear relationships in order to minimise or maximise the objective function. LP is mostly applied to power system optimisation problems to determine optimal DG sizes, as it gives exact solutions.<sup>5,8</sup> Hamam et al,<sup>55</sup> Dicorato et al,<sup>56</sup> Keane and O'Malley,<sup>57,58</sup> Altintas et al,<sup>41</sup> and Alturki et al<sup>40</sup> use LP to achieve high penetration and maximum energy harvesting of DGs, respectively, while maintaining voltage magnitude limits. Hamam et al describes a partitioning algorithm based on LP method to solve excessive memory requirement and computation time of long-term generation plant mix problems.<sup>55</sup> This algorithm was an improvement on the linear programming model earlier developed by Knight for the solution of power plant mix problem. In Dicorato et al,<sup>56</sup> an energy flow optimisation model (EFOM) based LP is presented for exploitation of DGs with primary energy resources and optimal diffusion of energy-efficiency technologies to minimise environmental impact and operational costs. LP algorithms are used differently in Keane and O'Malley<sup>57,58</sup> to solve DGs' placement problems by taking advantage of bus interdependence with the constraints and maximising the amount of energy harvested from available energy resources in a geographical area. Maximisation of DG capacity and profit are the objective functions of the works

respectively. Altintas et al presented a bi-objective LP optimisation algorithm to solve distribution expansion planning problem that incorporates renewable generation resources (wind and solar) with the objective to minimise total cost of investment and carbon emissions.<sup>41</sup> The performance of the algorithm was evaluated by evaluating solutions' spread using spacing, maximum spread values, and Central Processing Unit (CPU) time metrics. Also, sensitivity analysis on the effects of investment costs in relation to solar and wind DGs was conducted. An LP algorithm is proposed in Alturki et al<sup>40</sup> for determining optimal distribution grid hosting capacity with the objective of maximising the total DG capacity over the set of primal variables and minimising over the set of uncertain parameters. The results showed that LP method outperforms the traditional methods in computation time. The computational time for running the LP algorithms mentioned were very small especially when large search space is considered. However, no aspect of network stability was considered for evaluation in these research works.

(ii) Mixed integer linear programming (MILP): MILP is mathematical programming applied to solve a mathematical model by minimising or maximising a linear objective function subject to linear constraints of which at least one of the variables takes on integer values. MILP is difficult to implement on real-size problems and takes excessive computing time. In Santos et al,<sup>3</sup> MILP is used in the planning of optimal sizing and placement of smart grid technologies for maximising renewable DG integration. Muñoz-Delgado et al proposed a MILP solution to address the multi-stage expansion planning problem of a distribution system where the total cost in distributed generation (wind) and distribution network are considered.<sup>59</sup> In Mishra et al,<sup>60</sup> a two-stage chance-constrained stochastic MILP formulation for determining optimal investment decisions in DGs with operational uncertainties is modelled and further optimised with an evolutionary vertical sequencing protocol heuristic method with the objective of minimising the total cost of investment and operation. Alturki and Khodaei<sup>61</sup> proposed MILP to optimise DG capacity hosting of a radial distribution network through reconfiguration of existing tie and smart switches with the objective to maximise total DG capacity deployed into the network. All the works discussed here evaluated voltage stability and modelled uncertainties of renewable resources but were unable to assess the effects of the variability of renewable powers injected on the networks. Similarly, the global optimality of their solutions were not reported.

- (iii) Non-linear programming (NLP): NLP is used to solve a mathematical model with non-linear objective function(s), only continuous variables and constraints. The computation in NLP is based on the derivatives of objective function(s) and constraints. To solve a non-linear problem, a search path is chosen in an iterative method by specifying the initial partial derivatives or the reduced gradient of the problem equation. This approach is called first-order method of which the reduced gradient method and other search methods are included as discussed in (x) below.<sup>62</sup> The second order NLP methods like Newton Raphson method<sup>63</sup> and successive quadratic programming<sup>64</sup> use the derivatives of constraints and power flow functions for solving DG allocation planning problems.
- (iv) Mixed integer non-linear programming (MINLP): MINLP is utilised to solve a mathematical model with continuous and discrete variables, non-linear objective functions, and constraints. MINLP has been used severally to find optimal locations and sizes of DGs in power systems where power loss sensitivity indices are proposed to find optimal locations of DGs economically and operationally. The major drawbacks of MINLP are very substantial number of design variables and lengthy computational time.<sup>5,8</sup> An MINLP is employed in Porkar et al<sup>65</sup> and Al Abri et al<sup>66</sup> to optimise the allocation of different types of DGs considering electricity price, and electronically interfaced DGs for voltage stability improvement respectively. MINLP is applied in Salyani et al<sup>67</sup> for the mathematical formulation of optimal simultaneous expansion planning of High Voltage/Medium Voltage (HV/MV) substations, multiple DG units, and robust MV feeder routing problem while adaptive GA is used in finding the optimal sizes and locations in the network, considering the uncertainties of renewable generations, demand, electricity, and fuel prices.
- (v) Decomposition method: Decomposition method is an approach where large-scale allocation problems are solved by structuring the problem in such a way that some of their constraints are removed. It usually considers the DG allocation problem in two parts. The first part being the one with the simple constraints and the other with complicating constraints. Wang et al<sup>68</sup> and Mena and García<sup>69</sup> use benders decomposition (BD) to find optimal types, sizes, and locations of DG units with PV and wind resources. The objectives of the optimisation are investment, maintenance and operation costs, emission and fuel costs, and micro-grid profits. The results prove that the proposed methods are effective, and the obtained solutions are robust under various conditions.

- (vi) Dynamic programming (DP): DP is an optimisation approach that transforms a complex optimisation problem into a sequence of smaller and simpler problems. DP essential feature is the multi-stage nature of optimisation procedure. It provides a general framework with variety of optimisation techniques to analyse the problem and solve particular aspects of a more general formulation.<sup>5</sup> Khalesi et al<sup>70</sup> applies DP for determining the optimal locations of DGs in the distribution network to minimise power loss of the system and enhance voltage profile and system reliability. The work considers as case studies low, medium, and full load conditions in maximising the profit of network operator. Saif et al proposed DP algorithm to solve optimal allocation of distributed energy resources, wind, solar PV, and batteries. They conclude that properly sized and located DERs provides high reliability.<sup>71</sup> Popović and Popović<sup>72</sup> and Martin et al<sup>73</sup> are some of the other works that solve multi-period planning problems of distributed generations with the use of DP algorithms. These works assessed the voltage stability of the system during the integrations of the DG units through static voltage stability.
- (vii) Quadratic programming (QP): QP is the optimisation of a quadratic objective function subject to some linear constraints. Bhowmik et al propose a two-stage iterative solution technique based on QP and mixed integer quadratic programming (MIQP) for the planning of radial distribution system.<sup>74</sup> The first stage determines the optimum substations sites while the second stage finds the optimum configuration of the network. A sequential QP (SQP) algorithm is applied in Sfikas et al<sup>75</sup> to determine optimal sizes of photovoltaic-, wind-, and mass-based DG units and battery devices in both standalone and grid-connected micro-grid. The objective functions of the optimisation are energy cost and annual energy losses. The method shows that mass units are more efficient DGs relative to the other two in terms of reduction in energy cost. Also, it shows that inclusion of battery devices are very beneficial in standalone micro-grid operation. Sfikas et al<sup>75</sup> concludes that the more the types of DG and batteries added the less the energy cost from the DG units. SQP and OPF algorithms are used to optimise the DGs allocation problem with fault level constraints in Vovos et al,<sup>76</sup> and without fault level constraints in AlHajri et al.<sup>77</sup> A mixed integer quadratically constrained QP is proposed in Lazzaroni and Repetto<sup>78</sup> to find optimal battery management strategies in order to minimise power losses of the DNS. D-XEMS13 optimisation procedure is used to identify best sizes of battery energy storage system (BESS) units. Some other works that used QP are Kermanshahi et al<sup>64</sup> and Kaur et al.<sup>79</sup>
- (viii) Exhaustive search (ES): Exhaustive search method is also known as direct search, brute force, or generate and test method. ES method is used for discrete DG allocation problems because of its simplicity and accuracy.<sup>80,81</sup> ES always presents reliable results due to its propensity for high-possibility checking<sup>81</sup> though the solutions obtained maybe inefficient especially in large problems. It has high-computational tendency as a drawback. Pesaran et al<sup>82</sup> proposes a multivariable exhaustive search method for finding optimal size and location of REHDG units consisting of photovoltaic and wind. ES method is also applied in Khan and Choudhry<sup>83</sup> to optimise the size, number and placement of DG units using voltage profile improvement as an objective function. A two-stage exhaustive search and clustering-based approach is proposed in Rotaru et al<sup>84</sup> to find the optimal sizes and placement of multiple distributed generations. The optimisation objectives are minimisation of daily energy loss and improvement of voltage profile without violating the basic power system constraints.
- (ix) Direct search (DS) approach: A DS approach is proposed in Raju et al<sup>85</sup> to obtain the optimal sizes of switched and fixed capacitors for maximising savings and minimising power losses in a radial DN. In Samui et al<sup>86</sup> a DS algorithm is used to inhibit inherent network difficulty and provide optimal solution for DG placement problem. Samui et al<sup>87</sup> applied DS method for optimal planning of DGs placement with the objective functions of maximising power reliability and minimising cost in radial distribution systems.
- (x) Gradient search (GS): GS method was developed by Newton, and it is also known as gradient descent or ascent method for minimisation or maximisation problems, respectively. It is a first-order iterative optimisation algorithm where the local minimum or maximum of the objective function is determined by gradient descent or ascent. This is done by taking the current point of the steps proportional to the negative or positive of the gradient of the objective function. Rau and Wan<sup>88</sup> proposes gradient search method for the optimal allocation of DGs in meshed networks while Vovos and Bialek<sup>89</sup> proposes the same with consideration for fault level constraints.
- (xi) Ordinal optimisation (OO): Li et al<sup>90</sup> and Lin et al<sup>91</sup> proposed the use of OO in the integration of electric vehicles (EVs) in order to find optimal solution for the distribution system expansion planning. In Jabr and Pal,<sup>92</sup> an OO approach is used to optimise the sizes and locations of multiple DG units to find

balance between DG capacity maximisation and loss minimisation. Zou et al<sup>93</sup> proposes an OO algorithm to find optimal placement and sizes of DGs considering the uncertainties of renewable energy sources. The authors use the uncertainties' capability curve to reduce active power losses and enhance voltage profile and stability index of a radial network.

### **3.1.3 | Power flow (PF) methods**

- (i) Optimal power flow (OPF) method: The objective of OPF is to determine the optimum economic operating cost that continuously operates a power system by putting the effects of transmission and distribution systems into consideration. OPF considers the economic aspect in the optimisation of DGs allocation and sizing problems.<sup>94-96</sup> OPF has been used to maximise the sizes and locations of DGs in the network using obligatory constraints such as voltage and harmonics limits.<sup>8,21</sup> Karatepe et al<sup>97</sup> proposes an OPF to evaluate the DGs integration approaches by considering the variability of DGs output power in terms of network losses, line capacity, and voltage profile. Ochoa et al proposes an optimal power flow method for finding optimal DG sizes with the inclusion of active network management (ANM) in a multi-period Alternating Current (AC) distribution network.<sup>98</sup> Vovos et al<sup>76</sup> and Vovos and Bialek<sup>89</sup> also propose optimal power flow algorithms for finding optimal DGs sizes where the fault level constraints are converted to non-linear constraints, and fault level constraints enforced by protection equipment, switchgear, are considered in the DNS expansion planning. A three-phase unbalanced OPF algorithm is extended in Meng et al<sup>99</sup> for the integration of distribution energy resources (DERs) and solid state transformer (SST) in DNS with minimisation of generation cost as the objective function.
- (ii) Continuation power flow (CPF): Hemdan and Kurrat<sup>100</sup> used CPF method to efficiently integrate DGs into distribution systems to meet up with the increasing load demand. The result showed that more benefits were obtained from the DGs and power losses were reduced and voltage profile improved. In Hedayati et al,<sup>101</sup> CPF was applied to determine the optimal locations of DGs in a distribution system. The method resulted in power losses reduction, voltage profile and stability enhancement, and power loading and transfer capacity increment.

## **3.2 | Intelligent search (IS) methods**

Artificial intelligence (AI) is the application of intelligence in machines.<sup>9</sup> The artificial intelligence is employed in the

intelligent search methods for optimal location and sizing of DGs in power systems. Heuristics are part of IS methods, which comprise algorithms that accelerate the process of finding a near or satisfactory optimal solution. Simplicity is the main advantage of heuristic methods compared with some conventional methods. Heuristic methods are robust and give satisfactory optimal solutions for large and complex optimal DG allocation problems. However, their accuracy and precision are called into question. They generally require high-computational effort.<sup>5,8</sup> Meta-heuristic methods are the iterative approaches that help in finding satisfactory optimal solution in a more efficient ways. The goal of meta-heuristic is to increase the capabilities of heuristic methods by combining one or many heuristics methods.<sup>5,10</sup> Some of the most popular methods are presented below:

### **3.2.1 | Genetic algorithm (GA)**

GA is one of the early developed heuristic optimisation algorithms. It was introduced in 1975 by John Holland. GA is a search method that uses the principles of natural and genetics selection like mutation, selection, crossover, and inheritance.<sup>5,8</sup> GA allows the evolution of a population to a maximum position of fitness under a specified set of selection rules. The population of members is absorbed to form chromosomes that enables the evolution of potential members to a better position. The first population emerged randomly, and the suitability of an element is evaluated through evolution of generations. The selected element is modified to make a new population through mutation. This process is repeated until a satisfactory level or maximum number of iterations is reached by the algorithm.<sup>4,5,7</sup> GAs can be utilised with both continuous and discrete parameters and perform better in obtaining global optimal solution to a diverse varieties of functions. They do not use derivatives and are applicable to complex and poorly defined problems. However, GAs are faced with the problem of repeated fitness function evaluation, which is time intensive for complex large problems. GA is the most applied optimisation method used in solving DGs allocation problems in the literature.<sup>102-109</sup> In Silvestri et al<sup>102</sup> and Kashyap et al,<sup>103</sup> the authors proposed GA to find optimal allocation of distributed generation units in order to minimise distribution power losses. The optimal solution obtained in Kashyap et al<sup>103</sup> provides a maximum percentage of active power loss reduction as compared with the optimal solutions of other methods validated with it. The voltage magnitude is constrained and the voltage profile evaluated to be within the limits. However, neither the DG sources is renewable nor any power system uncertainties modelled. Also, the network of implementation is static. Therefore, the assessment of stability in both voltage and dynamic needs to be done on dynamic net-

works to actually obtain realistic integration of the DGs into the network. Teng et al<sup>104,106,108</sup> proposed a strategic method to determine the best costs/benefits ratio for the placement of DG in a DN. A method based on GA is used to determine optimal types, sizes, and locations of DG units for service reliability improvement, power cost saving, and customer interruption cost reduction. Maximisation of benefits/costs ratio of the DG is the objective function while taking voltage magnitude and DG capacity limits as the constraints. The authors concluded that the influences of uncertainties for load growth, natural gas, or fuel oil prices as well as other uncertainties of power system and environmental impacts will alter the results obtained from this work. Hence, the stability of the distribution network on integration of DGs is not evaluated. Similarly, Borges et al<sup>105</sup> used GA in finding optimal DG sizes and placement to maximise benefit/cost ratio of DGs. In Shaaban et al,<sup>107</sup> a GA-based multi-objective algorithm is presented to optimise sizes and locations of renewable (wind) and some conventional DGs in DNs with objectives to maximise the benefits of the connection by the DSO and customers in terms of annual energy losses reductions. Probabilistic and MCS methods are proposed to model the uncertainty and variability of the output power of renewable DG and load respectively. However, the effect of renewable output power variability on the stability of distribution system is not considered except the effect on the costs. There are variant configurations proposed to enhance GA method in the DG location and sizing problems such as non-dominant sorting genetic algorithms (NSGA II),<sup>110</sup> quantum GA (QGA),<sup>111</sup> adaptive genetic algorithm (AGA),<sup>112</sup> and genetic algorithm and multi-attribute decision making (GA-MADM).<sup>113</sup> In previous studies,<sup>110-113</sup> the proposed methods differently improved on the optimality of solutions gotten when genetic algorithms are singly used to find the optimal locations and sizes of the DGs in the distribution networks.

### 3.2.2 | Simulated annealing (SA)

SA was developed in 1983 by Kirkpatrick et al<sup>114</sup> and later defined in 1985 by Viado Cerny. It was introduced as a method that models optimisation problems as annealing processes to obtain global optimal solutions. SA algorithm is iterative and can be applied to combinatorial optimisation problems that uses crystallisation processes in physical systems at discrete search spaces.<sup>115</sup> The centre point of this method is the cooling criterion. The algorithm utilises initial and final temperature ( $(t_0)$  and  $(t_f)$  respectively), and cooling rate ( $\beta$ ) variables. The procedure starts from a probable solution, followed by system disturbance, and the new likely solution is determined by the probabilistic acceptance criterion.<sup>5,8,10</sup> SA algorithms are strong in simple implementation and providing good

solutions to numerous combinatorial problems. They are robust. However, large computation time, no computation time upper limit, local minimum termination, and no information on amount of deviation of local minimum from global minimum are some of the drawbacks associated with SA algorithms. A lot of rigorous effort has been exerted to adapt SA to the DG planning problems. The effort includes modifications to the creation of random solutions, formation, and control of annealing schedule. SA algorithms are, thereafter, used in the literature to locate and determine the capacities and sizes of DGs by converting the original model to an equivalent model using either  $\epsilon$ -constrained or weighted average method.<sup>116-120</sup> The results showed reduced computation time when compared with GA and TS but sacrificed the global optimality of solutions. In Nahman and Peric,<sup>118</sup> SA was employed to obtain optimal planning solution for radial networks so as to minimise the total cost. Injeti et al also applied SA for finding optimal locations and sizes of DGs to minimise power losses and enhance voltage profile of small, medium, and large DNSs.<sup>119</sup> Koziel et al<sup>120</sup> proposed a feasibility-preserving SA algorithm for solving DN reconfiguration problem using power loss minimisation and voltage profile improvement as the objective functions. They concluded that the proposed algorithm outperforms some recently published population based meta-heuristic algorithms in terms of solution repeatability and computational cost. However, the optimality of solution is compromised, and the algorithm is validated on static networks thereby deficient in evaluating the dynamic stability of the proposed work. An improved SA-PSO is proposed in Glover and McMillan<sup>121</sup> by introducing GA's mutation and crossover operators into the traditional SA-PSO algorithm. This embodied the algorithm with the capabilities for global searching and local exploration to overcome the deficiencies in location selection and capacity finding of DGs such as local optimality and slow convergence speed. The objective minimises the economic costs for finding optimal sizes and locations of dispatchable and non-dispatchable DGs in DN without considering the effects of power variability on network stability.

### 3.2.3 | Tabu search algorithm (TSA)

TSA is a method developed by Fred Glover and C. McMillan in<sup>122</sup> and formalised in<sup>123,124</sup> to solve optimisation problems. The method applies the principles of adaptive memory and responsive exploration that enable the search space to achieve near-optimal solutions in an economical and effective way. This algorithm has explicit memory and can be used to solve complex and large problems. It is also applicable to continuous and discrete variables. TSA is highly used in the literature for solving DG allocation problems in power system.<sup>125-128</sup> Golshan et al<sup>125</sup>

and Golshan Arefifar<sup>126</sup> applied TSA method as a planning algorithm to obtain optimal locations, sizes, and operation of DG resources and reactive compensators and identify tap positions of voltage regulators (VRs) in a reconfigured networks. The approaches aimed at minimising the cost of power losses without violating normal constraint selections. These algorithms are implemented on a small-scale DG penetration using discretised load demand duration. The works improved the voltage profile of the system; however, renewable DGs were not included, and even at that, the dynamic stability of the systems were not investigated. Also, intensification and diversification of the search using large chunk of memories is employed in the neighbourhood of suboptimal solution as a modification to attain good solutions. Nara et al<sup>127</sup> implemented TSA with coordination/decomposition technique to optimise DG allocation considering total loss minimisation of the distribution system. The regression model used in this approach is a disadvantage since it must be solved by any change in the initial weight factor values to calculate the mean square error. This affects the capability of the proposed algorithm to achieve global optimal solutions. A multi-objective TSA (MOTSA) method was proposed in Maciel and Padilha-Feltrin<sup>128</sup> to obtain Pareto optimal set. The authors compared MOTSA and NGSA II algorithms and found that MOTSA has advantage over the NGSA II in complex analysis where time requirement is critical. Nevertheless, TS can terminate at local minima and depends on parameter settings to achieve global minima. It has, as drawback, large number of iterations and parameters to determine.<sup>5,8</sup> Hincapie I et al presents a bi-level mathematical model for the integrated planning of electric power distribution considering the primary and secondary networks as a single system.<sup>129</sup> The authors proposed TSA algorithm to solve the network expansion planning problem of sizing and placing distribution transformers, substations, and conventional DGs with the objective to minimise the total investment and operational costs of the bi-level model. The work attained global optimal solutions and voltage magnitude was constrained, but the overall dynamic stabilities of the system were merely assumed and not assessed. Furthermore, no renewable DGs and ESS were included in the planning model. Thus, the impacts of these technologies cannot be estimated in terms of their oscillation modes.

### 3.2.4 | Particle swarm optimisation (PSO) method

PSO method was developed in 1995 by Eberhart and Kennedy.<sup>130</sup> The authors were inspired by the social behaviour of bird flocking and fish schooling from which PSO method was adapted. Here, a particle is formed by single intersection of all dimensions when particles are in random movement in a multidimensional search

space.<sup>131-133</sup> The system is modified with a set of random solutions, then the generations are updated to achieve optimisation search. At every iteration, the particles evaluate their states using their position of fitness and that of neighbouring particles to identify their historic "best" positions so as to improve the final solution.<sup>8,132,134</sup> PSO is robust, simple to implement, and able to run parallel computations with short computation time. It uses few parameters to adjust and converges faster. Many configurations of PSO have been presented in the literature for solving DGs' placement and sizing problems.<sup>11,135-146</sup> In Krueasuk and Ongsakul,<sup>†</sup> PSO algorithm was differently utilised for determining optimal allocation of multiple DG units either to minimise total power losses, total operational cost, improve voltage profile, and stability index or to provide maximum power quality. PSO can be used for complex DG allocation problems and has greater efficiency and probability to find global optima solutions. PSO was applied in Alinejad-Beromi et al,<sup>142</sup> Kansal et al,<sup>143</sup> and Pandi et al<sup>144</sup> to determine optimal types, sizes, and locations of DG units in order to minimise total costs, harmonic distortions (THDs), and losses and to enhance voltage profile of distribution systems. The results indicated that PSO outperformed GA method in terms of quality of solutions and less number of iterations. DG allocation problem with inaccurate mathematical models (considering load or resources uncertainties) can be efficiently solved using PSO.<sup>148,149</sup> Zeinalzadeh et al,<sup>148</sup> Jamian et al,<sup>149</sup> Jain et al,<sup>150</sup> and Ameli et al<sup>151</sup> presented PSO-based multi-objective methods for finding optimal sizes and locations of DGs to improve voltage profile and minimise power losses. Some of the new enhanced PSO methods presented in DG allocation problems are PSO by inertial weight (PSO-IW),<sup>152</sup> PSO by constriction factor (PSO-CF),<sup>152</sup> dynamic weighted aggregation PSO (DWAPSO),<sup>153</sup> binary PSO (BPSO),<sup>154</sup> improved PSO (IPSO),<sup>154</sup> adaptive PSO (APSO),<sup>155</sup> decimal-coded quantum PSO (DQPSO),<sup>156</sup> hybrid PSO,<sup>157</sup> and social learning PSO (SLPSO).<sup>158</sup> However, it is tasking to initialise design parameters with PSO. PSO may converge untimely and usually ends in local minima with complex problems.<sup>5,7,159</sup> El-Zonkoly,<sup>136</sup> Wong et al,<sup>137</sup> and Alinejad-Beromi et al<sup>142</sup> did not include renewable DGs while they were integrated in previous studies.<sup>‡</sup> Neither the uncertainties of the intermittent renewable DGs were modelled nor the effect of their output power variability on the dynamic modes of the networks considered except in Jain et al<sup>140</sup> that only evaluated the uncertainties of DG planning in respect to market scenarios.

<sup>†</sup>135-137,139-141,146,147

<sup>‡</sup>135,139-141,143,144,146-149

### 3.2.5 | Ant colony optimisation (ACO) method

ACO method was developed by Dorigo et al in 1996.<sup>160</sup> The authors were inspired by the social behaviour of insects (ants) that finds the shortest routes to getting their food, from which ACO method was adapted.<sup>161,162</sup> It is a meta-heuristic algorithm whose process starts from random solutions that are absorbed into spontaneous searches of movements done by the ants. Ants left behind pheromone trails during their movements, to share information with other ants about their paths. As a result, a shorter path gives more trail density. This information is used in the optimisation search to arrive at near-optimal solutions.<sup>5,7,8,163</sup> Some of the advantages of this method are parallel searching ability among a population; fast determination of good solutions; guaranteed convergence; and adaptation to changes like new distances. However, change of probability distribution, dependent sequences of random decisions, uncertainty in time to converge, difficult theoretical analysis, and highly experimental research (less theoretical) are the weaknesses of ACO.<sup>8</sup> ACO algorithms are reported in literature to optimise the allocation and sizing of DGs.<sup>164–170</sup> Falaghi and Haghifam<sup>166</sup> and Wang and Singh<sup>167</sup> proposed ACO algorithms to determine optimal allocation of DGs in radial DSs while minimising power losses. In Falaghi and Haghifam,<sup>166</sup> the objective function is to minimise operational and investment costs of constant power sources DGs. The authors stressed that the work did not include reliability and dynamic stability assessment and the model did not include system reliability. A modified ACO algorithm for DNS reconfiguration was presented in Mirhoseini et al.<sup>169</sup> The objectives considered were minimisation of real power losses and power unserved index. Gomez et al.,<sup>164</sup> Vlachogiannis et al.,<sup>165</sup> Wang and Singh,<sup>167</sup> and Amohadi and Fotuhi-Firuzabad<sup>170</sup> presented extensions of ACO algorithm, ant colony system (ACS) algorithm, which was reported to give better performances in most engineering applications. ACS algorithms were proposed to determine the optimal allocation of DGs and re-closers in radial distribution networks with composite reliability index as the objective function. The reliability and transient stability were considered and evaluated to validate the effectiveness of the proposed methods in distribution systems. Kaur and Sharma<sup>168</sup> applied Ant Colony System Algorithm (ACSA) to allocate capacitors in radial DSs to reduce the total cost of losses. More so, majority of these works do not consider the integration of intermittent renewable resources DGs and cannot, consequently, evaluate their impacts on the small-signal oscillation of the networks.

### 3.2.6 | Fuzzy logic method

Fuzzy logic (FL) was introduced in 1979 to solve problems related to power system. It is a generalisation of classical fuzzy set theory (FST) developed in 1965 by Zadeh,<sup>171</sup> which involves identifying a membership function through each component's level of association as indicated by a number between 0 and 1. The membership function determines any member of a fuzzy subgroup's resemblance level.<sup>8,172</sup> The common membership functions are trapezoidal, Gaussian, triangular, and piecewise linear functions.<sup>173</sup> Momoh et al<sup>174</sup> showed that FL was being widely used for power system planning. In Syahputra et al<sup>33</sup> and Sharma et al,<sup>175</sup> FL controller is proposed to find the proper locations and sizes of DGs for minimising real and reactive power losses and improving voltage profile and loadability of radial DNSs. The optimality of the solutions were not reported, and the stability of the network were not evaluated. Kim et al<sup>176</sup> employed the use of FL-GA to optimally allocate DGs into distribution network. The authors used fuzzy set to transform the objective function and constraints into a multi-objective function in order to solve optimal DG allocation problem. The load and electricity price uncertainties were modelled by fuzzy set, and non-dominated sorting genetic algorithm (NSGA II) was used to solve the optimal DG allocation problem in Haghifam et al<sup>177</sup> so that operation cost and economic risks were minimised. In Lalitha et al,<sup>147</sup> FL is used to optimise the DG locations while PSO found the sizes of the DGs. This combined approach solved the allocation problem with objective function to minimise the system losses subject to line loading and voltage constraints. FL also found applications in the allocations and sizing of DGs problems to minimise real power losses and enhance voltage profile in Injeti and Kumar<sup>178</sup> and Reddy and Manoj.<sup>179</sup> However, the works discussed on FL were implemented on static networks. Hence, static voltage stabilities were evaluated. Also, the works did not integrate the renewable DGs and storage system technologies and thus cannot consider their impacts on the networks oscillatory modes. To obtain realistic solutions, dynamic networks are practical networks for the assessment of power systems stability (voltage, transient, and small-signal) and reliability.

### 3.2.7 | Differential evolution algorithm

The first article on differential evolution algorithm (DEA) was published as a technical report by R Storn and K.V. Price in 1995.<sup>180</sup> DEA is a type of artificial intelligence optimisation method that is natural phenomena (mutation, selection, and recombination of population members) dependent to conduct its optimisation search. DEA is a stochastic population-based optimisation algorithm developed to search for a global optimum point in a D-dimensional real parameter vectors or real valued func-

tions. Each vector, also known as chromosome or genome, constitutes a probable solution to the multidimensional optimisation problem. It belongs to the family of evolutionary algorithms that are widely employed to solve power system planning and operation problems.<sup>181–185</sup> In Arya et al,<sup>181</sup> the authors computed the optimal DG locations based on incremental bus voltage sensitivities method and use DEA to determine optimal DG sizes. Type III DG (wind turbine DG) was integrated to small-scale DNSs, and voltage stability of the systems was accounted for. Meanwhile, the uncertainty of wind resource was unmodelled, and the effect of wind DG output power variability was not assessed in terms of small and large disturbances stability. DEA is utilised in a multi-objective optimisation for the optimal allocation of multiple DGs in distribution networks to minimise power losses and improve system reliability in Chiradeja et al.<sup>182</sup> The authors evaluated the reliability of DNS supply when multiple DGs (single type) were integrated. However, the optimality of the solutions obtained from this simulation results cannot be ascertained since the optimal DG locations were based on very few selected candidate buses. Kumar et al<sup>183</sup> proposes multi-objective opposition-based chaotic differential evolution (MOCDE) algorithm for finding optimal placement and sizes of DG units in the radial distribution networks. The logistic mapping technique is used to generate chaotic sequence for control parameters in order to prevent premature convergence. The results showed voltage profile improvement after the integration of conventional DG units. However, long-term dynamic stabilities were not considered possibly because intermittent renewable DGs were not included. Other variants of DEAs are improved DEA<sup>184</sup> and adaptive DEA<sup>185</sup> where improved and adaptive differential search algorithms are used for optimal allocation of DGs in the radial distribution system with the multi-objective to minimise losses, improve voltage profile and minimise network operating costs, and minimise total power losses, respectively. In Mahdad and Srairi,<sup>184</sup> the simulation results presented optimal solutions for the allocation of conventional multiple DGs into DNS. However, long-term dynamic stability of the system was not assessed though renewable resources DGs were not included.

### 3.2.8 | Harmony search algorithm

Harmony search algorithm (HSA) is a method that was adapted from the musicians' technique to improve the musical instruments' harmony. HSA is based on the musical production procedure that is in search of a better harmony.<sup>8</sup> HSA is being used to find optimal allocation of DGs in the power systems. Typical HSA needs no initialising and uses both continuous and discrete variables for optimisation. HSM does not diverge and may not terminate at local optima. However, HSA has weak abil-

ity to search for local and high-dimensional multi-modal problems. It also has high number of iterations of which some are unproductive iterations that cannot improve the solution.<sup>6,7,186</sup> HSAs have been variously used to find optimal allocation of DGs in the power systems. Piarehzadeh et al<sup>187</sup> and Rao et al<sup>188</sup> proposed hybrid of HSA and loss sensitivity factor approach for finding optimal locations of DG units. Piarehzadeh et al<sup>187</sup> concluded that HSA method performed better than PSO in improving voltage stability during optimal DG allocation in distribution system. In Camacho-Gómez et al,<sup>186</sup> HSA approaches are applied to jointly optimise the network topology and find optimal location of distributed renewable energy resources (micro-wind turbine and PV). The approaches are single objective and multi-objective of minimising energy losses in order to achieve Pareto front solutions. The author evaluated the performances of the two versions of HS algorithms and concluded that they produced good solutions. However, no stability evaluation (voltage and small disturbance) was done to assess the impact of the power from renewable energy resources on the network.

## 3.3 | Potential intelligent search methods

These are some other optimisation algorithms that are recently developed and implemented to efficiently solve the DGs allocation problems.<sup>5,8,9</sup>

### 3.3.1 | Artificial bee colony algorithm

Dervis Karaboga developed artificial bee colony algorithm (ABC) in 2005 as a new optimisation approach. The algorithm is adapted from the swarm of honey bee's natural behaviour for finding nectar.<sup>189</sup> ABCAs are used in Mohandas et al<sup>38</sup> and Dixit et al<sup>39</sup> for solving optimal DGs placement and sizing problem to minimise power losses and improve the voltage stability of the distribution system. In Abu-Mouti and El-Hawary,<sup>190</sup> optimal allocation of DGs is achieved using ABCA by tuning control inputs, colony size, and iteration number. El-Zonkoly and Kefayat et al<sup>191,192</sup> applied ABCAs for solving distribution network planning problem and obtained optimal values of reinforcements and suitable commitments schedule for new DG units' installation. In Padma Lalitha et al,<sup>193</sup> ABC algorithms are proposed and compared with PSO method. The results proved that ABC presented superior solutions and faster convergence than PSO. However, these works did not present indices to assess long-term dynamic stability of the system.

### 3.3.2 | Frog leaping algorithm

Frog leaping algorithm (FLA) is adapted from mimetic behaviour of a class of frogs during their search for food in an area.<sup>194</sup> This algorithm has advantage of combining

the benefits of GA and PSO. SFLA are applied for finding optimal locations and sizes of DGs with minimisation of system loss and enhancement of voltage profile as the objective function.<sup>195,196</sup> Taghikhani successfully applied SFLA to find optimal DG location and size in order to minimise line losses and improve system voltage profile.<sup>197</sup>

### 3.3.3 | Cuckoo search algorithm

Cuckoo search algorithm (CSA) is an algorithm introduced in 2009 by Yang and Deb for solving optimisation problems.<sup>198</sup> CSA is adapted from some species of cuckoo's brooding parasitic behaviour that compel host species in breeding by putting their eggs in the host species nest. CSAs are proposed in Moravej and Akhlaghi<sup>199</sup> and Aranizadeh et al<sup>200</sup> to minimise power losses and improve voltage profile in the optimal allocation of biomass and solar-thermal based DG units. Also, Nguyen et al<sup>201</sup> proposed the use of CSA for finding optimal placement and sizes of distributed generation units to minimise network losses and improve voltage stability index.

### 3.3.4 | Plant growth simulation algorithm

Plant growth simulation algorithm (PGSA) is inspired by the growing process of phototropism. PGSA depends on a search for the orientation of a plant in response to light. The algorithm searches for the possibilities of growing new branch on all the nodes to form a complete model during the use of each objective function. PGSA has advantage in the capability to function with no external parameters.<sup>202</sup> PGSA is applied in Kumar and Goud<sup>203</sup> to solve the optimal allocation problem with minimisation of power losses and enhancement of voltage profile as the objective of the optimisation.

### 3.3.5 | Shuffled bat algorithm

Shuffled bat algorithm (SBA) was developed by Yang in 2010 to solve optimisation problems. The algorithm mimics the echolocation behaviour of micro-bats.<sup>204</sup> The performance of SBA in the optimisation of distributed generations' placement and sizing with load enhancement in a radial distribution systems is investigated in Yammani et al.<sup>205</sup> In Candeló-Becerra and Hernández-Riaño,<sup>206</sup> the optimal sizes, numbers, and locations of DGs in radial DNS are achieved with the use of bat algorithm. A hybrid of SBA and loss sensitivity factor (LSF) is proposed for finding optimal sizes and locations of capacitor banks respectively.

### 3.3.6 | Biogeography-based optimisation

Biogeography-based optimisation (BBO) uses the mathematical models of biogeography in its search operation. BBO describes several natural behaviours like evolution, migration, extinction, etc of animal, fish, insects, or birds'

species.<sup>207</sup> The algorithms are applied in Valipour et al<sup>208</sup> and Duong et al<sup>209</sup> to solve the problem of optimal allocation of DG units and capacitor banks in DNS to minimise power losses and enhance power quality by minimising the THD.

### 3.3.7 | Imperial competitive algorithm

Imperial competitive algorithm (ICA) was adapted from imperialists' competition and was introduced by Atashpaz and Lucas in 2007.<sup>210</sup> The algorithm depends on the ideologies social and political science to solve optimisation problems. Its process starts by selecting a random set of N individuals countries. The best countries selected are called imperialists, and the remaining are considered as colonies of the imperialists. Then, the colonies are divided/shared among the imperialists, based on their power, to build their first empires. ICA is applied in Mahari and Babaei<sup>211</sup> for finding optimal DG sizes and locations with objective to minimise the power losses in a distribution network. In Soroudi and Ehsan,<sup>212</sup> ICA is proposed to find DG size and location while sensitive loads are considered in an islanding mode of a DNS. The optimal DGs and capacitor banks sizing and location in DNSs as well as network reconfigurations are achieved by the application of ICA with objective to minimise power losses, maximise voltage stability index, and improve voltage profile in Moradi et al<sup>213</sup> and in Koong et al.<sup>214</sup> Poornazaryan et al<sup>215</sup> proposed ICA to solve optimal DGs allocation problem at any level of load demand with power losses minimisation and voltage stability improvement as the objective of the optimisation.

### 3.3.8 | Firefly algorithm

Firefly algorithm (FA) was developed by Yang in 2009 mainly as an efficient solution for non-linear multidimensional optimisation problems.<sup>216</sup> This algorithm is inspired from the natural courtship signal transfer exhibited by the fireflies wherein a firefly with maximum brightness attracts other fireflies the most regardless of their sex.<sup>217</sup> FAs are proposed to solve optimal DGs allocation problem by minimising active and reactive power losses and improving line loading.<sup>218,219</sup> Nadhir et al<sup>220,221</sup> differently used FA for finding optimal sizes and locations of multiple DGs on a balanced radial network aimed at minimising power loss. Othman et al<sup>222</sup> modified the traditional FA to efficiently solve constrained optimisation problems. The main strengths of the modified FA over the traditional one are ease of implementation, higher stability mechanism, and simpler concepts.

### 3.3.9 | Intelligent water drop algorithm

Shah-Hosseini originally developed intelligent water drop algorithm (IWDA) in 2007 to find the global optimal

solution.<sup>223</sup> The algorithm was adapted from river procedure for finding optimal flow route from the origin to destination. IWDA algorithm is utilised in Moradi and Abedini<sup>224</sup> for finding the optimal sizes and locations of DG units in micro-grids with the minimisation of network losses and improvement of voltage stability and regulation as the objective function. Prabha et al<sup>225</sup> and El-Ela et al<sup>226</sup> propose IWD algorithm to solve optimal sizing and placement of DGs' problem in radial DNSs with the objective to minimise power losses and improve voltage profile.

### **3.3.10 | Bacteria foraging optimisation**

Bacteria foraging optimisation (BFO) algorithm was developed by Passino in 2002 to replicate a single and set behavioural pattern of *Escherichia coli* bacteria (found in the intestines or gut of animals) to find simple hamiltonian paths in a given n-vertex graph.<sup>227</sup> The algorithm is proposed in Singh et al<sup>228</sup> to solve optimal radial distribution feeder routing problems. In Kowsalya et al<sup>229</sup> and Kaveh et al,<sup>230</sup> BFO algorithms are applied to determine optimal locations and sizes of multiple DG units with the objective to minimise operation costs and power losses and improve voltage stability of DNSs. Devabalaji et al<sup>231</sup> utilised BFO for finding optimal sizes of reactive compensators in distribution networks to minimise power losses while considering VSI and LSF. A modified BFO (MBFO) algorithm is proposed by Devi and Geethanjali to solve the problem of optimal placement and sizing of DGs in distribution networks with total power losses minimisation and voltage profile improvement as the objective function.<sup>232</sup>

### **3.3.11 | Artificial immune system**

Artificial immune system (AIS) algorithms are applied in Aghaeibrahimi et al<sup>233</sup> and Hatata et al<sup>234</sup> for finding optimal DGs placement and sizes by minimising the power losses of the network and taking cognisance of line current and bus voltage limits. Souza et al<sup>235</sup> applied AIS to solve DG allocation problem while the uncertainty of load demands is included in distribution network planning.

### **3.3.12 | Big bang crunch algorithm**

Big bang crunch algorithm (BBCA) was invented by Erol and Eksin in 2006 to solve optimisation problems. This algorithm is inspired based on the evolutionary theories of the universe called Big Bang and Big Crunch Theory.<sup>236</sup> BBCAs are proposed in Esmaeili et al<sup>237</sup> and Reyes and Baeza<sup>238</sup> to solve the problem of optimal DGs allocation and distribution network reconfiguration aimed at minimising total real power losses, cost, and emission, and maximising voltage stability index.

### **3.3.13 | Ant lion optimisation**

ALO algorithm was introduced by Mirjalili in<sup>239</sup> to mimic the hunting mechanism of ant lions in nature. Hadidian-Moghaddam et al<sup>240</sup> proposes ALO to solve multi-objective DG allocation units. This algorithm was validated against PSO and GA, and the results show that ALO performed better in extracting the solutions. Dinakara et al<sup>34</sup> applied ALO algorithm to find the optimal size of the DG while the optimal locations in the DNS was obtained by index vector method in order to minimise the network real power losses.

## **3.4 | Probable hybrid optimisation methods**

There have been continuous efforts to adopt new optimisation methods and combine existing methods in order to improve on their quality of solutions and ease of computation and simplicity of implementation. The merged method is referred to as a hybrid method where two or more heuristic and or conventional methods are combined to function as a new method.<sup>8</sup> Several configurations of advanced hybrid algorithms have been proposed to address the problem of allocating and sizing DGs.<sup>4,5</sup> Figure 4<sup>8</sup> presents a combinatorial matrix of some of the hybridised methods for DGs allocation optimisation that are published in the literatures in the last two decades (years 2000 to 2019).

## **4 | OVERVIEW OF THE EXISTING RESEARCH WORKS ON REHDG ALLOCATION**

This section presents the summary of the reviewed works and the evaluation of the previous research works on optimal allocation of REHDGs in terms of optimality of solution and assessment of optimal solutions with respect to dynamic stability and reliability of the distribution system.

### **4.1 | Summary and contributions of the existing works on REHDG allocation**

Tables 2 and 2 show the summaries of the conventional and intelligent search algorithms applied to solve the optimisation problems of finding optimal DG sizes, time of installation, and locations in the distribution systems. They also indicate whether the power system uncertain parameters (some root causes of small signal instabilities) are modelled and the methods used for the modelling. The tables compare the type of network on which the algorithms are implemented, as well as the kind of network stability being considered as evident in the constraints imposed.

<i>Combinatorial Matrix of Some Published Hybrid Methods Used in DG Allocation</i>				
	Analytical Method	GA	GA & TS	PSO
Sensitivity Analysis				
Linear Programming				
OPF				
Scatter Search				
Tabu Search				
Simulated Annealing				
Harmony Search				
Evolution Algorithms				
PSO				
Fuzzy Logic				
Immune Algorithm				
$\epsilon$ -Constraint Method				
<b>FUTURE COMBINATIONS</b>				
LOW	No publication			
MEDIUM	Few numbers of published articles ( $x \leq 10$ )			
HIGH	More number of published articles ( $10 < x \leq 20$ )			
	High number of published articles ( $x > 20$ )			

**FIGURE 4** Combinatorial matrix of some published hybrid optimisation methods used in DG allocation. DG, distributed generation; GA, genetic algorithm; OPF, optimal power flow; PSO, particle swarm optimisation; TS, tabu search<sup>8</sup> [Colour figure can be viewed at [wileyonlinelibrary.com](http://wileyonlinelibrary.com)]

## 5 | CONCLUSION AND RECOMMENDATIONS

This paper has presented a realistic REHDG allocation expansion planning model formulation that is capable of enhancing small signal and voltage stabilities during the integration of renewable DGs taking into the formulation, the renewable intermittent modelling, load models, decision variables, objective functions, and evaluation of system stability and reliability. The network stability constraints that can be included in optimising the allocation of distributed generations for curtailing small-signal stability issues were described.

The paper also reviewed an extensive number of research works developed on efficient and robust optimisation algorithms for solving DGs allocation (time, size, and location) planning problem. The conventional, intelligent search, potential intelligent search, and probable hybrid approaches used for optimal DG placement solutions are specifically reviewed in terms of their optimality of solution, network of implementation, modelling of renewable resources uncertainty, impact of renewable output power variability, and the kinds of stability that are constrained and enhanced. It has been revealed from the review that GA and particle swarm (PSO) are some of the very viable intelligent search optimisation algorithms applied to solve DG expansion planning optimisation problems. Also, conventional methods such as LP, MILP, and various variants of QP (especially when losses are optimised) are still very much used in recent studies due to their ability to detail the physics and mechanics of mathematical model formula-

tion. Considering small-signal stability curtailment, which is the strong point of this work, an optimum planning formulation model has not been fully achieved on optimal sizing, timing, and placement of intermittent renewable DGs in distribution systems. Though, the optimal sizing and placement may have achieved the least cost in most cases, requirements for small-signal stability have not been met as such requirements are only assumed in the current research works. Further research is necessary to improve on the existing distributed generations expansion planning models or incorporate new algorithms to optimally allocate renewable DGs and constrain the small-signal stability variable to a required level. Consequent upon the review of previous research works on the optimisation of REHDG allocation problems, the following shortcomings and recommendations for future research are presented:

1. Allocation of distribution generations in DNSs has been examined in the past and present times by many scientific organisations, research institutes, and a large number of individual researchers. However, a small portion of existing research works uses RES such as PV, wind, and biomass (sugar-cane waste) as hybrid DG units. It has been proven that using renewable energy hybrid DGs effectively improved the technical, economic, and environmental features of distribution systems.
2. In the existing works, storage technologies are scarcely used with distribution generation units. The inclusion of storage technologies in distribution generations' allocation can smoothen output

**TABLE 2** Summary of conventional methods for optimal allocation of DGs

Conventional Methods	Objective Functions	Constraints	Decision Variables	System Stability Considered	Network Contribution of the Paper	Uncertain Parameter		Uncertainty Modelling	
						Uncertain	Uncertainty	Modelling	
<b>A. Analytical Methods</b>									
Two-third (2/3) rule <sup>44</sup>	Min. power loss	Location, size	Voltage	Static	“2/3 rule” is proposed to determine the optimal DG location and size on a radial network with uniform distributed load	No uncertainty	No uncer-	modelled	
45	Min. power loss	Location		Static	Two analytical approaches are proposed for optimal location and size of a single DG unit in a radial and mesh networks	No uncertainty	No uncer-	modelled	
Exact loss formula <sup>46</sup>	Min. power loss	Location and size		Static	Exact loss formula is proposed to determine the optimal location and size of single DG with an objective function to minimise system power loss	No uncertainty	No uncer-	modelled	
47	Minimise real power loss	Power balance constrain, voltage, power flow, branch current limits	Size, location	Voltage	An analytical method, exact loss formula, and PSO are applied and compared for optimal allocation of DG units in a RDNs to minimise total real power losses	No uncertainty	No uncer-	modelled	
Sensitivity analysis <sup>48</sup>	Min. power loss	Location, size		Static	A loss sensitivity factor that is based on equivalent current injection is utilised to solve the optimal DG placement problem in radial network	No uncertainty	No uncer-	modelled	
49	Minimise copper losses and improve voltage profile	Voltage, and power limits	DG location and size	Voltage	Based on the comparison done by the authors, the proposed voltage stability index to find optimal locations and sizes of DGs outperformed a novel power loss sensitivity index <sup>50</sup> and a power stability index presented in <sup>51</sup>	No uncertainty	No uncer-	modelled	
52	Minimise power loss	Power flow, voltage, DG capacity limits	Size and location	Voltage	Combination of Analytical method and Kalman filter is proposed to solve the DG placement and sizing problem	No uncertainty	No uncer-	modelled	
53	Power loss capacity limits	Power flow, bus voltage, DG	location, and power factor	Voltage	An improved analytical method is proposed to solve the problem of multiple DG units placement and sizing in large-scale primary distribution networks to minimise power loss	An analytical method is presented for solving the types I, II, III and IV multiple DG units placement problem in distribution networks to minimise total power loss	No uncertainty	No uncer-	modelled
54	Minimise real power loss	Power flow, bus voltage, DG power factor capacity limits	Location and Voltage	Static					

(Continues)

TABLE 2 Continued

Conventional Methods	Objective Functions	Constraints	Decision Variables	System Stability Considered	Network Contribution of the Paper	Uncertain Uncertainty ParameterMethod Modelling	
<b>B. Numerical methods</b>							
Linear programming (LP) <sup>56</sup>	Minimise cost of energy conversion	DG capacity, DG type, type of energy efficient technology	DG capacity, DG type, type of energy efficient technology	An LP algorithm is proposed for determining optimal distribution grid hosting capacity with the objective function of minimising the total DG capacity over the set of primary variables and minimising over the set of uncertain parameters. The results showed that LP method outperforms the traditional methods in computation time	Optimisation model (EFOM) based LP is proposed for exploitation of primary energy resources DGs and optimal diffusion of energy-efficiency technologies to minimise environmental impact and operational costs	Dynamic	No uncertainty
57	Maximise capacity	DG Power flow, voltage, DG capacity limits	Location, size	Voltage	Static	Used LP to solve DG placement problem by taken advantage of bus interdependence with the constraints	No uncer-modelled tainty
58	Maximise profit	Power flow, voltage, DG capacity limits	Location, size	Voltage	Static	LP is used to maximise the amount of energy harvested from available energy resources in an area	No uncer-modelled tainty
55	Minimise cost	Power balance, power flow, reliability constraints	Plant capacity	Static	Partitioning algorithm based LP is proposed to drastically reduce the storage size and computational time of long-term planning problem of generation plant power mix	LP is used to maximise the amount of energy harvested from available energy resources in an area	No uncer-modelled tainty
41	Minimise cost of investment and emission	Power flow, magnitude and voltage limits	DG sizes and voltage	Static	A bi-objective optimisation algorithm based LP model is proposed to allocate optimal sizes of renewable DGs (solar PV and wind) in the DNS	Solar irradiation, wind speed	Continuous probability density/sec probabilistic method
40	Maximise total capacity	DG Power flow, voltage magnitude, angle and reactive power capacity	DG capacity, active and reactive power exchange, active power balance and reactive loads constrain	Voltage	Dynamic	An LP algorithm is proposed for determining optimal distribution grid hosting capacity with the objective function of minimising the total DG capacity over the set of primary variables and minimising over the set of uncertain parameters. The results showed that LP method outperforms the traditional methods in computation time	No uncer-modelled tainty

(Continues)

TABLE 2 Continued

Conventional Methods	Objective Functions	Constraints	Decision Variables	System Stability Considered	Network	Contribution of the Paper	Uncertain Uncertainty ParameterMethod	Modelling
Mixed integer linear programming (MILP)	Minimise NPV of total cost of investment, radiality and energy storage unserved power and emission	Power flow, voltage, DG unit number, location, time	Dynamic	A multi-stage model that minimises the NPV of total cost using MILP to find optimal sizes, time and locations of renewable DGs and the smart-grid technologies	Wind speed and solar PV probabilistic irradiation	Proposed a distribution expansion planning formulated as a MINLP problem but linearised to minimise the NPV of total cost using MILP that guarantees finite convergence to the optimum solution	No uncertainty	Scenario-based
59	Minimise NPV of total cost	Power flow, voltage, DG capacity and transformer, limits, radiality length and type of feeder	Static	Proposed a distribution expansion planning formulated as a MINLP problem but linearised to minimise the NPV of total cost using MILP that guarantees finite convergence to the optimum solution	No uncertainty	Proposed a distribution expansion planning formulated as a MINLP problem but linearised to minimise the NPV of total cost using MILP that guarantees finite convergence to the optimum solution	No uncertainty	Wind speed and solar PV probabilistic irradiation
60	Minimise total power costs of investment and operation	Power flow, voltage, DG capacity limits, power balance constrain	Dynamic	A two-stage chance-constrained stochastic MILP formulation for determining optimal investment decisions in DGs with operational uncertainties is modelled and further optimised with an evolutionary vertical sequencing protocol heuristic method in order to minimise the total cost	No uncertainty	An MILP algorithm is proposed to optimise DG capacity hosting of radial distribution network through reconfiguration of existing tie and smart switches with objective to maximise total DG capacity deployed into the network.	No uncertainty	Scenario-based
61	Maximise total capacity	DG Power flow, voltage magnitude and angle, DG locations and capacity limits, smart switches power balance location and constrain sizes	static	An MILP algorithm is proposed to optimise DG capacity hosting of radial distribution network through reconfiguration of existing tie and smart switches with objective to maximise total DG capacity deployed into the network.	No uncertainty	An MILP algorithm is proposed to optimise DG capacity hosting of radial distribution network through reconfiguration of existing tie and smart switches with objective to maximise total DG capacity deployed into the network.	No uncertainty	Wind speed and solar PV probabilistic irradiation
Non-linear programming (NLP)	Minimise cost	Power flow, voltage limits	Active and reactive power	Static	A two stage constrained non-linear optimisation algorithm is employed to solve the large-scale optimal power flow problem by exploiting the structural properties of the constrained non-linear optimisation problem formulation.	Proposes a method to compute the reactive power margin at a given set of load buses of a power system	No uncertainty	Scenario-based
63	Maximise reactive margin	Voltage and generation reactive limits, load constraint	Reactive load	Voltage	Proposed a method to compute the reactive power margin at a given set of load buses of a power system	No uncertainty	(Continues)	No uncertainty

TABLE 2 Continued

Conventional Methods	References	Objective Functions	Constraints	Decision Variables	Stability Considered	Network	Contribution of the Paper	System Parameter	Uncertain Method	Uncertainty Modelling
Mixed integer non-Linear	<sup>65</sup>	Minimise cost and maximise total system benefit	Power constraint, power flow, voltage, Synchronous condenser capacity and DG capacity limits	balance location, power size	Voltage	Static	A two-stage methodology for finding optimal allocation of multiple DG units considering electricity market price uncertainty is presented		No uncertainity	No uncer- modelled tainty
Mixed integer non-Linear	<sup>65</sup>	Minimise cost and maximise total system benefit	Power constraint, power flow, voltage, Synchronous condenser capacity and DG capacity limits	balance location, power size	Voltage	Static	A two-stage methodology for finding optimal allocation of multiple DG units considering electricity market price uncertainty is presented		No uncertainity	No uncer- modelled tainty
	<sup>66</sup>	Maximise voltage index	Power balance constraint, power flow, voltage, and DG location capacity limits	DG Type	Voltage	Static	MNLP algorithm is proposed to improve the voltage stability of distributed generation problem whole the intermittent nature and of both solar PV and wind resources and load demand are considered.	Solar irradiance, wind speed and load approach	Scenario-based probabilistic	Scenario-based probabilistic
	<sup>67</sup>	Minimise investment, energy not supplied and energy purchasing costs	Power balance constraint, power flow, voltage, and DG of DGs capacity, feeder and sub-current, substation stations capacity limits and radiality constraints	Sizes, locations	Voltage	Dynamic	MNLP is applied for the mathematical formulation of optimal simultaneous expansion planning of HV/MV substations, solar power and multiple DG units and robust generation, metric MV feeder routing problem while Adaptive GA is presented for finding optimal sizes fuel price, (GBM) and locations of DGs in DNS, future taking into consideration the demand uncertainties of renewable generations, demand, electricity and fuel prices.	turbine generation electric- Brown price, motion price, fuel price, (GBM)	Wind generation metric	Wind generation metric
Decomposition Method	<sup>68</sup>	Minimise cost and maximise profit	Power flow, voltage limits	Type, size, location	Voltage	Static	Bender decomposition method is proposed for optimal placement and sizing of DG under uncertainty under different simulation settings.	Load demands, wind and PV DGs' robust uncertainty	Polyhedral uncer- tainty sets	Polyhedral uncer- tainty sets

(Continues)

TABLE 2 Continued

Conventional Methods References	Objective Functions	Constraints	Decision Variables	Stability Considered	Network	Contribution of the Paper		Uncertain Parameter	Uncertainty Method	Modelling
						System	Optimal			
Dynamic Programming (DP)	70	Minimise loss, improve reliability and voltage profile	Power balance, power flow, voltage limits	Location, size	Voltage	Static	DP is utilised to solve optimal allocation problem of multiple distributed generations considering low, medium and full load conditions under the objective of loss reduction and reliability improvement	No uncertainty modelled	No uncertainty modelled	No uncertainty modelled
	71	Minimise total annual cost, dumped energy, battery discharged only if DG and grid connection is lost, battery MG not grid connected	Power balance, power flow, voltage limits, battery discharged only if DG and grid connection is lost, battery	Location, size of MG not grid connected	Voltage	Dynamic	DP is used to determine optimal allocations and sizes of renewable DGs and battery units and concluded that if DER's are properly sized and located provide high reliability	PV, DGs' series	Time series	Time series
	72	Minimise total cost	Power balance, power flow, voltage limit its, reliability and budgetary constraints	Size, location	Voltage	Static	DP is proposed to solve a multi-period distribution expansion planning problem formulated in terms of graph theory by finding optimal locations and sizes	No uncertainty modelled	No uncertainty modelled	No uncertainty modelled
Quadratic programming (QP)	74	Minimise cost of expansion and energy losses	Power limits and power balance constraint	Substation capacity, feeder resistance or capacity	Voltage	Static	Both QP (QMIP) and heuristic methods are proposed for finding optimum substation locations and optimum network configurations in the planning of a radial DNS	No uncertainty modelled	No uncertainty modelled	No uncertainty modelled
	75	Minimise total annual energy losses and energy cost	Voltage, apparent power, DG capacity, battery power storage devices discharge limits	Size of DGs and power storage devices	Voltage	Static	SQP is proposed for simultaneous capacity optimisation of DGs and battery storages in standalone and grid-connected micro-grids considering certain characteristics of the grid, units and local weather data. It can be shown from the results that the inclusion of biomass DGs is very beneficial in power cost savings and battery devices are very important for standalone MG	No uncertainty modelled	No uncertainty modelled	No uncertainty modelled
	76	Maximise profit	power flow, voltage fault level constraints	DG capacitor capacity	Voltage	Static	Quadratic cost function is optimised with OPF to find optimal generation capacity while constraining network fault level through the enforcement of protection equipment (switchgear) constraints	No uncertainty modelled	No uncertainty modelled	No uncertainty modelled

(Continues)

TABLE 2 Continued

Conventional Methods	References	Objective Functions	Constraints	Decision Variables	Stability Considered	Network	Contribution of the Paper		Parameter	Method	Modelling	Uncertain	Uncertainty
							Optimal DG units allocation is obtained using stability sensitivity analysis and sequential QP	Combined loss sensitivity is used for candidate bus selection, and SQP and branch and bound (BAB) hybrid algorithms are proposed for optimal location and sizing of single and multiple DG units in DNS					
77	Minimise active power losses	Power flow, voltage and size and number	Location, size and number	Static	Optimal DG units allocation is obtained using stability sensitivity analysis and sequential QP	No uncertainty modelled							
79	Minimise power losses	real DG power factor, voltage, DG and substation capacity and number of DG	Size, location	Static	Combined loss sensitivity is used for candidate bus selection, and SQP and branch and bound (BAB) hybrid algorithms are proposed for optimal location and sizing of single and multiple DG units in DNS	No uncertainty modelled							
64	Minimise annual reactive power equipment costs and transmission loss	Power flow, voltage and reactive power	Active power capacity	Static	A new formulation for optimal reactive power equipment operation and planning problem is proposed for providing maximum active power supply margin (transmission margin)	No uncertainty modelled							
78	Minimise losses	Quadratic constraints on battery reactive sizes and power, radiality, voltage drop, power flow limits, power balance constraint	Battery types	Static	A mixed-integer quadratically constrained QP is proposed to find optimal battery management strategies in order to minimise power losses in the DNS. D-XEMSI3 optimisation procedure is used to identify best sizes of battery energy storage system (BESS) units	No uncertainty modelled							
Exhaustive Search (ES) <sup>82</sup>	Minimise losses	Power flow, voltage limits, power balance profile	Number, size, location of DGs	Static	An ES based multi-variable algorithm is presented for finding optimal sizes and locations of renewable DG units (wind and solar PV). The proposed algorithm works better for small DGs allocation.	No uncertainty modelled							
83	Minimise profile	Voltage, power flow limits, power balance equality	Location, size, number of DG	Static	ES is applied to optimise the number, size and locations of DG units to improve voltage profile	No uncertainty modelled							
84	Minimise losses and voltage profile	Power flow, voltage thermal limits, power balance equality	Size, location of DG	Static	Develops a two-stage approach where a clustering-based method based on normalised loss sensitivity factor is used for location selection and ES algorithm finds upgraded DG sizes.	No uncertainty modelled							
Direct Search (DS) <sup>85</sup>	Minimise losses maximise savings	Power flow, voltage and thermal limits, power net balance equality	Size, location of DG	Static	DS algorithm is applied to determine the optimal sizes and locations of switched and fixed capacitors in a radial DNS	No uncertainty modelled							

(Continues)

TABLE 2 Continued

Conventional Methods References	Objective Functions	Constraints	Decision Variables Considered	Network	Contribution of the Paper	System	Uncertain Parameter	Uncertainty Method	Modelling
87	Minimise annual costs of expansion, energy losses and interruption	total Power flow, voltage, Number, thermal limits, power location equality, of DGs	Voltage	Static	DS is proposed for solving DG placement problem by tracking and estimating the total cost of optimal radial paths	No uncertainty	No uncertainty	No under-modelling	
86	Minimise annual cost	total Power flow, voltage drop, thermal limits, location power balance equality, radially constraints	Voltage	Static	DS method proposed is more computational efficient in finding optimal feeder routing and ensured radiality constraints system reliability at a minimised total annual cost of a radial DNS expansion	No uncertainty	No uncertainty	No under-modelling	
88	Minimise loss	Power flow, voltage limits, power balance equality	Voltage	Static	A generalised reduced GS method is applied to find the optimal size of DGs in selected buses	No uncertainty	No uncertainty	No under-modelling	
(GS)	Maximise profit	Power flow, voltage limits, power balance equality	Voltage	Static	GS method is used to convert constraints enforced by fault levels to simple non-linear inequality constraints described by the OPF variables	No uncertainty	No uncertainty	No under-modelling	
91	Minimise cost	Voltage drop, power flow, charging station capacity limits	Location, charging station	Static	OO is applied for optimal capacity planning of electric vehicle (EV) charging stations in a radial DNS	No uncertainty	No uncertainty	No under-modelling	
(OO)	Minimise and maximise DG capacity	Power flow, voltage limits, power balance equality	DG location, capacity	Static	OO algorithm is used to specify the locations and sizes of multiple DGs to achieve balance between loss minimisation and capacity maximisation in a distribution system	No uncertainty	No uncertainty	No under-modelling	

(Continues)

TABLE 2 Continued

Conventional Methods	Objective Functions	Constraints	Decision Variables	System Stability Considered	Network	Contribution of the Paper	Uncertain Parameter	Uncertainty Method	Modelling
C. Power flow methods									
93	Minimise cost	Power total voltage power balance equality	DG location, capacity	Static	OO is proposed to solve an optimal DG allocation problem focusing on the renewable DG systems uncertainty and reactive capabilities	No uncertainty	modelled		
21	Minimise generation cost	Power flow, voltage and age and reactive power capacity	Active and reactive power capacity	Small-signal stability	Small-signal stability constrained OPF problem is solved with SQP and gradient sampling algorithm to guarantee small-signal stability of DNS	No uncertainty	modelled		
Optimal power flow (OPF)	DG capacity limits, power balance equality, small-signal stability constraints								
97	Minimise power losses	Power flow voltage and DG capacity limits, power balance equality	Size, location	Static	An OPF algorithm considering the uncertainties modelling of renewable DGs output power is presented for the investigation and comparison of single and multiple DGs concepts	Renewable DG output power	Scenario-based approach		
95	Maximise capacity	DG Power voltage step change, voltage level and DG capacity limits, power balance equality, loss of generation constraint	Size, location	Static	OPF method that includes many other relevant technical and physical constraints is proposed to assess the DNS in order to integrate renewable DG. Additional voltage step limit proved to be more effective in restricting DG capacity than a voltage level limit	No uncertainty	modelled		
94	Maximise capacity	DG Power flow, voltage, thermal and DG capacity limits, power balance equality	Size, location	Static	OPF is applied to solve optimal DG problem by identifying available headroom and maximising the capacity of DG in the system	No uncertainty	modelled		

(Continues)

TABLE 2 Continued

Conventional Methods References	Objective Functions	Constraints	Decision Variables	System Considered	Stability Network	Contribution of the Paper	Uncertain Parameter	Uncertainty Method	Modelling
99	Minimise total generation costs	Power voltage and DG capacity limits, power balance equality	flow, Size, location	Dynamic	A three-phase unbalanced OPF algorithm is extended for the integration of distribution energy resources (DERs) and solid state transformer (SST) in DNS with minimisation of generation cost as the objective function		No uncertainty	No modelled	
96	Minimise energy losses	Power voltage and DG capacity limits, power balance equality	Voltage stability	Dynamic	Multi-period AC OPF is proposed to determine the optimal integration/placement of renewable DGs in order to minimise system energy losses		Renewable DG output power, load demand	Scenario-based probabilistic approach	
98	Maximise capacity	DG Power voltage and DG capacity limits, power balance equality	Voltage stability	Dynamic	A multi-period OPF algorithm is presented for finding optimal DGs capacities in an ANM controlled distribution network		No uncertainty	No modelled	
76	Maximise profit	Power flow, voltage and DG capacity limits, power balance equality	Voltage size	Static	OPF algorithm is deployed to find optimal DG capacity considering fault-level restrictions that are enforced through protection equipment, switch-gear, constraints.		No uncertainty	No modelled	
89	Maximise profit	Power flow, voltage and DG capacity limits, power balance equality	Voltage	Static	OPF method is proposed for transforming FLCs into simple non-linear constraints in DNS expansion planning problem.		No uncertainty	No modelled	
Continuation 100	Power Flow (CPF)	Maximise voltage limit loadability	flow and DG capacity limits, power balance equality	Location, DG capacity				No uncertainty	modelled
101	Minimise power losses and improve voltage profile	Power voltage and DG size	Location, Voltage	Static	CPF methodology is proposed for efficient integration of DG power into DNS with the objective to maximise the voltage limit loadability of the distribution network		No uncertainty	No modelled	

**TABLE 3** Summary of intelligent search methods for optimal allocation of DGs

Intelligent Search Methods	References	Objective Functions	Constraints	Decision Variables	System Stability Considered	Network	Contribution of the Paper	Uncertain Parameter	Uncertainty Modelling Method
Genetic algorithm (GA)	105	Minimise losses and maximise benefit/cost ratio	Power flow, voltage, DG capacity limits, power balance equality	Size, location	Voltage	Static	GA is introduced to solve optimal DG allocation problem in order to minimise network losses and guarantee acceptable system reliability and voltage profile	No uncertainty modelled	No uncertainty modelled
	107	Minimise costs of expansion, energy losses and interruption	Power flow, voltage, DG capacity and penetration limits, power balance equality	Location	Voltage	Static	GA is presented for finding optimal Carlos Simulation (MCS) is utilised to model the uncertainty and variability of the renewable DGs output power and load variability locations of renewable DGs while Monte Carlo	Power output of natural gas, load demand	MCS
	108	Maximise profit	Power flow, voltage magnitude, DG capacity limits, power balance equality	Location, DG size	Voltage	Static	GA is applied to obtain optimal DGs sizes while loss sensitivity method is used to find optimal DGs locations	No uncertainty modelled	No uncertainty modelled
	103	Maximise total active power losses	Power flow, voltage magnitude, DG capacity and thermal limits, power balance equality	DG locations and sizes	Voltage	Static	GA is proposed to determine the optimal locations and sizes of DG units. The result presents a maximum percentage of active power loss reduction compared with other methods validated with it	No uncertainty modelled	No uncertainty modelled
	102	Maximise DG benefit	Power flow, voltage, DG capacity limits, power balance equality	Size, location	Voltage	Static	GA is proposed to determine optimal size and locations in the planning of DNS	No uncertainty modelled	No uncertainty modelled
	106	Maximise benefit/cost ratio	Voltage drop and feeder load transfer capability, power flow, voltage and DG capacity limits, Maximum average system interruption index (ASIDI), power balance equality	DG type, number, size and location	Voltage	Static	GA is proposed for finding optimal type, number, size and location of multiple DGs in the DNS by using a valued-based method to find the best trade off between the costs and benefits of DG allocation	No uncertainty modelled	No uncertainty modelled
	104	Maximise benefit/cost ratio	Voltage drop, feeder load transfer capability, power flow, voltage level and DG capacity limits, power balance equality	Types, size, location	Voltage	Static	A GA-based strategic DG allocation method is proposed for searching the best costs/benefits ratio in determining optimal DGs types, sizes and locations in a DNS	No uncertainty modelled	No uncertainty modelled

(Continues)

TABLE 3 Continued

Intelligent Search Methods	References	Objective Functions	Constraints	Decision Variables	System Stability Considered	Network	Contribution of the Paper	Uncertain Parameter	Uncertainty Modelling Method
110	Minimise imposed network losses and load interruption cost	total cost, total its, power balance equality	Power flow, voltage, DG capacity limits, its, power balance equality	Size and location of DGs	Voltage	Static	NSGA II is proposed for optimal allocation of micro-gas-turbine DG with and power distribution system uncertainties is modelled with point estimate method (PEM)	Load, generation power	PEM
111	Minimise total operation cost	DG capacity limits, power balance equality	Power flow, voltage, DG capacity limits, its, power balance equality	DG capacity	Voltage	Static	GA is used to solve DG units economic dispatch problem to determine the plant power mix when wind DG is incorporated into the network	No uncertainty modelled	No uncertainty modelled
109	Maximise DG capacity	Power flow, voltage level, DG capacity, penetration fault current and losses limits, power balance equality	Power flow, voltage level, DG capacity, penetration fault current and losses limits, power balance equality	Size, location	Voltage	Static	GA determines the optimal sizes of DG units while voltage sensitivity index (VSI) and loss sensitivity index (LSI) find the coordinated and optimal location f DG units and reclosers in a security constrained DNS	No uncertainty modelled	No uncertainty modelled
112	Maximise DG capacity	Power flow, voltage, DG capacity limits, its power balance equality	Power flow, voltage, DG capacity limits, its power balance equality	Size, location	Voltage	Static	An improved adaptive GA (AGA) is proposed for expansion planning of DNS by finding optimal sizes and locations of DGs focusing wind, solar PV and biogas	No uncertainty modelled	No uncertainty modelled
113	Minimise values of fitness function consisting of total losses, bus voltage, etc	Power flow, voltage, DG capacity and loss limits, power balance equality	Power flow, voltage, DG capacity and loss limits, power balance equality	DG capacity, location	Voltage	Static	GA with Multi-Attribute Decision Making (MADM) algorithm is proposed based on economic and environmental considerations for solving DGs optimal placement and sizing problem of a distribution system	No uncertainty modelled	No uncertainty modelled
Simulated annealing (SA)	116	Minimise system losses	total	Power flow, voltage, DG capacity limits, its, power balance equality	Number of DG, location	Voltage	SA is utilized to determine the optimal solutions for the problem of optimal placement and sizing of DG units in DNS	No uncertainty modelled	No uncertainty modelled
	119	Minimise power losses	network	Power flow, voltage, DG capacity limits, its, power balance equality	Size, location	Voltage	SA is proposed to find optimal sizes of DG units at feasible locations determined by the power loss sensitivity factor in the unspecified power factor distribution network	No uncertainty modelled	No uncertainty modelled
	118	Minimise annual cost of network expansion, interruption and energy losses	total	Power flow, voltage level, voltage drop and DG capacity limits, power balance equality	Size	Voltage	Static	A steepest descent and SA algorithm are presented as initial and improved solutions respectively, to solve the optimal planning problem of radial distribution network	No uncertainty modelled

(Continues)

TABLE 3 Continued

Intelligent Search Methods	References	Objective Functions	Constraints	Decision Variables	System Stability Considered	Network	Contribution of the Paper		Uncertain Parameter Method	Uncertainty Modelled
	117	Minimise power loss, n and severity index	Power flow, voltage, DG generation limits, power balance equality	Size, location	Static	SA is applied to solve a multi-objective optimal DG placement problem			No uncertainty modelled	No uncertainty modelled
	120	Minimise power losses and Maximise voltage profile	Power flow, voltage magnitude, DG capacity limits, power balance equality	Network reconfiguration, DG sizes and locations	Voltage	A feasibility-preserving SA algorithm is proposed to solve DN reconfiguration and DG allocation problem. The authors concluded that the results obtained outperformed some published population based meta-heuristic algorithms in terms of solution repeatability and computational cost			No uncertainty modelled	No uncertainty modelled
	121	Minimise economic costs	Power flow, voltage magnitude, DG capacity and conductor current limits, power balance equality	DG sizes, locations	static	An improved SA-PSO (ISA-PSO) algorithm is proposed by introducing GA's mutation and crossover operators into traditional SA-PSO algorithm. This algorithm is applied to optimally integrate diverse types of DGs (PV, wind and micro-turbines) into DNS by finding their optimal locations and sizes			No uncertainty modelled	No uncertainty modelled
Tabu search algorithms (TSA)	126	Minimise costs of losses, line loading and total reactive power capacity	Power flow, voltage age, DG capacity limits, power balance equality, tap changers positions	Size	Voltage	TSA is proposed to compute the optimal sizes of DGs and reactive power sources (RPSS) in selected buses of DNS			No uncertainty modelled	No uncertainty modelled
	125	Minimise cost of power losses and reactive power capacity	Power flow, voltage age, DG capacity limits, power balance equality, tap changers positions	DG capacity	Voltage	TSA method is presented to solve comprehensive DG and network configuration planning problem by simultaneously finding optimal sizes of DGs and reactive power sources in selected buses of DNS considering the status of sectionalising switches			No uncertainty modelled	No uncertainty modelled
	128	Finding Pareto optimal solution set		Size, location, computation time	Static	A TSA-based multi-objective and NSGA II algorithms are evaluated and compared in finding pareto optimal set of solution, taking into consideration total active power loss index, three-phase short circuit level index and voltage regulation index as the objective function and basis of comparison			No uncertainty modelled	No uncertainty modelled

(Continues)

TABLE 3 Continued

Intelligent Search Methods	References	Objective Functions	Constraints	Decision Variables Considered	System Stability Considered	Network	Contribution of the Paper	Uncertainty Parameter Method	Uncertain Modelling
	127	Minimise distribution power losses	Power flow, voltage, DG capacity limits, power balance equality, number of DG	Location, DG discrete	Voltage	Static	TSA is proposed to solve optimal DGs placement problem in a distribution system with uniform distributed load and unity power factor in order to minimise the distribution loss	No uncertainty modelled	No uncertainty modelled
	129	Minimise total costs of investment and operation	Power flow, voltage magnitude, DG capacity limits, power balance equality, utilisation constraints	Size and location	Voltage	Static	TSA is proposed to solve DEP problem for sizing and placing distribution transformers, substations, and conventional DGs	No uncertainty modelled	No uncertainty modelled
Particle swamp	141	Minimise cost and power losses	Power flow, voltage, DG capacity limits, power balance equality	Size, location number of DG	Voltage	Static	A modified PSO is proposed for solving multi-stage distribution expansion planning problem including DGs using non-linear formulations for minimising total costs.	No uncertainty modelled	No uncertainty modelled
	136	Minimise total power losses and voltage profile index	Power flow, voltage, DG capacity limits, power	Size, location	Voltage	Static	A multi-objective index-based is proposed to optimally determine the sizes and locations of multiple DG units in DNS with different load models	No uncertainty modelled	No uncertainty modelled
	139	Minimise reactive power losses	power flow, voltage, DG balance equality	Size, location	Voltage	Static, dynamic	PSO algorithm is presented for finding optimal sizes and locations of DG units in radial DNS in order to enhance line loadability of distribution system by minimising reactive power losses	No uncertainty modelled	No uncertainty modelled
	145	Minimise of demand response and network loss	Voltage magnitude, tap change number, tap operation limits, thermal and line current limits	Switch control	Voltage	Dynamic	A modified PSO (MPSO) is utilised to find optimal switching combination of household appliances and on-load tap changers (OLTCs) positions for the voltage management of the LV distribution network rooftop photovoltaic PV hosting capacity	No uncertainty modelled	No uncertainty modelled
	140	Minimise system losses	Power flow, voltage, DG capacity limits, power balance equality	Location		Static	A MCS based probabilistic load flow is used to model the unavailability of DGs under competitive electricity market scenario while the planning of optimal DG locations is done by PSO method	unavailable MCS	

(Continues)

TABLE 3 Continued

Intelligent Search Methods	References	Objective Functions	Constraints	Decision Variables	Considered Network	Contribution of the Paper	System Stability	Uncertain Parameter	Uncertainty Modelling Method
138	Minimise power losses and DG capacity improve voltage profile	Power flow, voltage, size, location	DG capacity limits, power balance equality	Size, location	Voltage	Static	PSO method is applied for finding optimal sizes and locations for the placement of DGs in the radial DNS	No uncertainty modelled	No uncertainty modelled
135	Minimise total real power losses	Power flow, voltage, Location	DG capacity limits, power balance equality	Voltage	Static	PSO is proposed for determining optimal locations of multiple DG units in the DNS	No uncertainty modelled	No uncertainty modelled	No uncertainty modelled
11	Minimise power losses	Power flow, voltage, location	DG capacity limits, power balance equality	Voltage	Static	A quantum behaved PSO is employed for optimal placement of DG units in the distribution network	No uncertainty modelled	No uncertainty modelled	No uncertainty modelled
137	Minimise total power losses	Power flow, voltage, Location, size	DG capacity limits, power balance equality	Voltage	Static	A combined PSO and Newton Raphson load flow method is proposed for determining optimal sizes and locations of DG units in a radial DS	No uncertainty modelled	No uncertainty modelled	No uncertainty modelled
142	Minimise power losses, THD and cost of power balance equality expansion	Power flow, voltage, Size, location	DG capacity limits, power balance equality	Voltage	Static	PSO is applied for solving optimal DG location and sizing problem using load flow and harmonic reduction in decision-making	No uncertainty modelled	No uncertainty modelled	No uncertainty modelled
143	Minimise power distribution loss	Power flow, voltage, Size, location	DG capacity limits, power balance equality, right of way	Voltage	Static	PSO technique is proposed for finding optimal locations and sizes of different types of DGs and minimising the power distribution loss	No uncertainty modelled	No uncertainty modelled	No uncertainty modelled
144	Maximise DG penetration level with respect to total system capacity	Power flow, voltage, Type, size	DG capacity, THD and location over-current relay time limits, power balance equality, protective coordination constraint	Voltage	Static	PSO approach is proposed to simultaneously find the optimal type, size and location of inverter-based and synchronous-based DG units in the DNS to achieve maximum DG penetration level considering standard THD limits and protection coordination constraints	No uncertainty modelled	No uncertainty modelled	No uncertainty modelled
153	Minimise total power losses and voltage stability improvement	Power flow, voltage, Number of DG and power balance equality location	DG capacity limits, power balance equality	Voltage	Static	A dynamic weighted aggregation PSO (DWAPSO) algorithm is proposed for finding optimal sizes and locations of wind turbine-based and PV-based DG units in a radial distribution network	No uncertainty modelled	No uncertainty modelled	No uncertainty modelled
155	Minimise total energy losses and cost of power balance equality, radiality, fuel cell power	DG capacity, location	DG capacity limits, power balance equality, radiality, fuel cell constraints	Uncertainty PEM	An interactive fuzzy algorithm based on adaptive PSO (APSO) is employed to solve stochastic distribution network reconfiguration problem by determining optimal locations and sizes of wind-based DG and fuel cell DG units	Uncertainty PEM	power output and load demand	(Continues)	

TABLE 3 Continued

Intelligent Search Methods	References	Objective Functions	Constraints	Decision Variables	Stability Considered	Network	Contribution of the Paper	System Stability	Uncertain Modelling Parameter Method
	<sup>156</sup>	Minimise real power loss	Power flow, voltage, DG capacity and branch capacity limits, power balance equality, radiality	DG	Voltage	Static	A decimal coded (DCQPSO) is proposed for solving distribution feeder reconfiguration problem considering different models of renewable DGs	PSO renewable power output	MCS
	<sup>158</sup>	Minimise system losses	Power flow, voltage, DG capacity limits, power balance equality	Size, location	Voltage	Static	Social learning PSO (SLPSO) and maximum power stability index are applied respectively to find optimal sizes, and locations of DG units in the distribution networks	No uncertainty modelled	No uncertainty modelled
Ant colony optimisation	<sup>166</sup>	Minimise operation and investment costs	Power flow, voltage, DG capacity limits, power balance equality	Size, location	Voltage	Static	ACO is proposed to find optimal sizes and locations of DG sources in DNS	No uncertainty modelled	No uncertainty modelled
	<sup>164</sup>	Minimise costs of investment and operation	Power flow, voltage, DG capacity limits, power balance equality, radiality	Location	Voltage	Static	ACO is presented for solving expansion planning problem of electric energy distribution system constraints	No uncertainty modelled	No uncertainty modelled
	<sup>168</sup>	Minimise total cost of power losses, energy losses and capacitor	Power flow, voltage, DG capacity limits, power balance equality	Size, time, number and location of capacitors	Voltage	Static	ACO algorithm is proposed for determining optimal types time, sizes and locations of installation of multi-period shunt capacitors in a radial distribution system	No uncertainty modelled	No uncertainty modelled
	<sup>169</sup>	Minimise power losses and unserved power index	Power flow, voltage, DG capacity limits, power balance equality, radiality and isolation constraints	DG capacity	capacity	Static	A modified ACO algorithm is proposed to solve a multi-objective distribution network reconfiguration problem with the minimisation of real power loss and energy unserved as the objective function	No uncertainty modelled	No uncertainty modelled
	<sup>165</sup>	Minimise power losses	Power flow, voltage, DG capacity limits, power balance equality	Active and reactive power	Voltage	Static	ACO method is proposed for finding optimal solution of network-constrained load flow optimisation problem	No uncertainty modelled	No uncertainty modelled

(Continues)

TABLE 3 Continued

Intelligent Search Methods	References	Objective Functions	Constraints	Decision Variables Considered	Network	Contribution of the Paper	System Stability	Uncertain Modelling Parameter Method	Uncertain Modelling Parameter Method
167		Minimise reliability index and customer interruption costs	Power flow, voltage and DG capacity limits, power balance equality	Location	Voltage	Static	ACO is applied for deriving optimal locations of reclosers and DGs in the distribution networks	No uncertainty modelled	No uncertainty modelled
Fuzzy logic (FL) method	176	Minimise cost of power losses	Power flow, voltage and DG capacity limits, power balance equality	Location	Voltage	Static	Fuzzy-GA is proposed to solve the fuzzy non-linear goal programming problem by converting the original single objective problem into multi-objective problem using fuzzy sets	No uncertainty modelled	No uncertainty modelled
	177	Minimise cost, technical and economic risks	total Power and DGcapacity limits, power balance equality	Location	Voltage	Dynamic	Fuzzy number is proposed to model electricity price and load demand uncertainties while DG placement is achieved with non-dominant sorting genetic algorithm (NSGA-II)	Load demand, electricity price	Fuzzy numbers
	178	Minimise real power losses	Power flow, voltage and DGcapacity limits, power balance equality	Location, size	Voltage	Static	FL and an analytical method are used for finding optimal DG placement and size in a radial DNS	No uncertainty modelled	No uncertainty modelled
	175	Minimise active and reactive power losses	Power flow, voltage and DG capacity limits, power balance equality	DG locations, sizes	Voltage	Static	Fuzzy logic controller is utilised for finding optimal capacities and locations of DG units in DNS	No uncertainty modelled	No uncertainty modelled
33		Minimise power losses, improve voltage profile and network loadability	Power flow, voltage magnitude, feeder current and DG capacity limits, power balance equality	DG locations, sizes	Voltage	Static	A novel method based on FL is proposed to solve complex multi-objective optimisation of DNS. Fuzzy set is used to transform multi-objective function into single-objective.	No uncertainty modelled	No uncertainty modelled
	179	Minimise power losses	Power flow, voltage and DG capacity limits, power balance equality	DG capacity, location		Static	BA is proposed to optimise the locations and sizes of capacitors in radial distribution network.	No uncertainty modelled	No uncertainty modelled
	147	Minimise power losses	current flow, voltage, line loading limits, power balance equality	location	Voltage	Static	Fuzzy and PSO are proposed for optimal DG placement and sizing in a radial DNS respectively	No uncertainty modelled	No uncertainty modelled

(Continues)

TABLE 3 Continued

Intelligent Search Methods	References	Objective Functions	Constraints	Decision Variables	System Stability Considered	Network	Contribution of the Paper	Uncertain Parameter	Modelling Method
Differential evolution algorithms (DEA)	<sup>181</sup>	Minimise transmission power losses	Power flow, voltage and DG capacity limits, power balance equality, line flow constraint	DG capacity, location	static	DEA is used to evaluate the optimum DG capacity while incremental voltage sensitivity method selected the location buses considering wind-turbine DG	No uncertainty modelled	No uncertainty modelled	No uncertainty modelled
	<sup>182</sup>	Minimise power losses and improve system reliability	Power flow, voltage and DG capacity limits, power balance equality	Location	Voltage	Static	DEA is proposed to determine the SAIFI, SAIDI and the expected interruption cost (ECOST) are taken as reliability indices while the DEA is proposed to determine optimal allocation of DG in the distribution system	No uncertainty modelled	No uncertainty modelled
	<sup>184</sup>	Minimise losses and operating cost, and improve voltage profile	power flow, voltage and DG capacity limits, power balance equality, apparent power limit	Sizes, locations	Voltage	Static	An improved DSA is proposed for finding pareto optimal solution of DGs sizes and locations in radial DSS	No uncertainty modelled	No uncertainty modelled
	<sup>185</sup>	Minimise power loss, yearly economic loss and voltage deviation	power flow, voltage and DG capacity limits, power balance equality	Location, size	Voltage	Static	A multi-objective based chaotic differential evolution (MOCDE) algorithm is presented to avoid premature convergence in finding optimal sizes and locations of DGs in radial DNSS	No uncertainty modelled	No uncertainty modelled
	<sup>186</sup>	Minimise total power losses	Power flow, voltage and DG capacity, DG penetration, branch flow, SVC limits, power balance equality	Location, DG pen-size	Voltage	Static	An adaptive (flexible variant) DSA algorithm is proposed to solve optimal location and size of multi-DGs in the distribution systems	No uncertainty modelled	No uncertainty modelled
Harmony search (HS)	<sup>187</sup>	Maximise voltage stability index	Power flow, voltage and DG capacity limits, power balance equality	DG capacity, locations	Voltage	Static	HS is proposed to find optimal sizes and locations of DG units in the distribution system and was adjudged to perform better than FSO in voltage stability improvement	No uncertainty modelled	No uncertainty modelled
	<sup>188</sup>	Minimise real power loss and improve voltage profile	Power flow, voltage and DG capacity and line current limits, power balance equality	Location	Voltage	Static	HS algorithm is used simultaneously for the reconfiguration of the distribution network and determination of optimal locations of the DG units in the network in order to minimise real power loss	No uncertainty modelled	No uncertainty modelled

(Continues)

TABLE 3 Continued

Intelligent Search Methods	References	Objective Functions	Constraints	Decision Variables	System Stability Considered	Network	Contribution of the Paper	Uncertain Parameter	Modelling Method
Differential evolution algorithms (DEA)	<sup>181</sup>	Minimise transmission power losses	Power flow, voltage and DG capacity limits, power balance equality, line flow constraint	DG capacity, location	static	DEA is used to evaluate the optimum DG capacity while incremental voltage sensitivity method selected the location buses considering wind-turbine DG	No uncertainty modelled	No uncertainty modelled	No uncertainty modelled
	<sup>182</sup>	Minimise power losses and improve system reliability	Power flow, voltage and DG capacity limits, power balance equality	Location	Voltage	Static	DEA is proposed to determine the SAIFI, SAIDI and the expected interruption cost (ECOST) are taken as reliability indices while the DEA is proposed to determine optimal allocation of DG in the distribution system	No uncertainty modelled	No uncertainty modelled
	<sup>184</sup>	Minimise losses and operating cost, and improve voltage profile	power flow, voltage and DG capacity limits, power balance equality, apparent power limit	Sizes, locations	Voltage	Static	An improved DSA is proposed for finding pareto optimal solution of DGs sizes and locations in radial DSS	No uncertainty modelled	No uncertainty modelled
	<sup>185</sup>	Minimise power loss, yearly economic loss and voltage deviation	power flow, voltage and DG capacity limits, power balance equality	Location, size	Voltage	Static	A multi-objective based chaotic differential evolution (MOCDE) algorithm is presented to avoid premature convergence in finding optimal sizes and locations of DGs in radial DSSs	No uncertainty modelled	No uncertainty modelled
	<sup>186</sup>	Minimise total power losses	Power flow, voltage and DG capacity, DG penetration, branch flow, SVC limits, power balance equality	Location, DG pen-size	Voltage	Static	An adaptive (flexible variant) DSA algorithm is proposed to solve optimal location and size of multi-DGs in the distribution systems	No uncertainty modelled	No uncertainty modelled
Harmony search (HS)	<sup>187</sup>	Maximise voltage stability index	Power flow, voltage and DG capacity limits, power balance equality	DG capacity, locations	Voltage	Static	HS is proposed to find optimal sizes and locations of DG units in the distribution system and was adjudged to perform better than FSO in voltage stability improvement	No uncertainty modelled	No uncertainty modelled
	<sup>188</sup>	Minimise real power loss and improve voltage profile	Power flow, voltage and DG capacity and line current limits, power balance equality	Location	Voltage	Static	HS algorithm is used simultaneously for the reconfiguration of the distribution network and determination of optimal locations of the DG units in the network in order to minimise real power loss	No uncertainty modelled	No uncertainty modelled

(Continues)

TABLE 3 Continued

Intelligent Search Methods	References	Objective Functions	Constraints	Decision Variables	System Stability Considered	Network	Contribution of the Paper	Uncertain Parameter Method	Uncertain Modelling
$\epsilon$ - Constraint method	<sup>241</sup>	Maximise DG owner's profit and minimise DisCos' costs	Power flow, voltage and DG capacity and line current, security limits, power balance equality, radiality constrain	Size, location	Voltage	Static	An $\epsilon$ - constraint method is applied to obtain solutions for optimal distribution system reconfiguration (DSR) and DG allocation problem while fuzzy is proposed for selecting the best compromised solution when DSO costs is minimised and DG owner's profit is maximised	Wind turbine power output, load demand	Scenario-based probabilistic
	186	Minimise energy losses	Power flow, voltage magnitude, DG capacity and line current network limits, power balance equality	DG sizes, locations, network line expansion	Voltage	Static	HS is applied to both single- and multi-objective optimisation problem of finding optimal locations and sizes of distributed renewable energy resources (PV, micro-wind turbine)	No uncertainty modelled	No uncertainty modelled

- power and reduce the intermittent effects of REHDG in the distribution network. Addition of storage devices with REHDG allocation problem will provide ancillary services to optimal REHDG solutions by cushioning the renewable resources intermittent effects.
3. The renewable energy resource, biomass, has been rarely used in REHDG allocation. Biomass is promising to replace storage devices since biomass power plants are fast-response generation units. More so that an efficient and economical electrical storage system is still in search. The use of biomass inclusive hybrid DG units in the REHDG allocation is recommended. It is very necessary to assess its effect on REHDG objectives and allocation optimisation solutions and compare the effect to other DG allocation solutions that include electrical storage systems.
  4. Mostly, REHDG (solar PV and wind) are P-type DGs that generate only active power. Capacitors being sources of reactive power (Q-type DGs) can be included in the REHDG allocation and distribution network to compensate the reactive power deficit in the system. Reactive power compensators will also help in enhancing network voltage stability.
  5. Nearly all the existing research works neglected to include all the related technical, DG capacity, investment, power quality, safety, system reliability, and network stability constraints in their REHDG allocation problem formulations. In most of the research works, constraints for right of way issues on some buses are neglected while small-signal stability is merely assumed but never constrained. All these necessary and related constraints need to be included in obtaining a realistic solution from a REHDG allocation problem.
  6. The wind and photovoltaic DGs output power depend on wind speed and solar irradiance and temperature, which are variable and intermittent. Most of the existing works do not consider and model the intermittencies of these renewable DG units. The impact of the highly variable output power on the distribution system in terms of dynamic stability is not evaluated. Adequate modelling and consideration of these intermittencies and variability result to more realistic solutions to REHDG allocation problems.
  7. Development of efficient methodologies and strategies capable of finding optimal types of DG units that are the best for each bus of distribution network is lacking in the majority of the previous research works. They only strived to find optimal locations and sizes of DG units without finding the optimal type of DGs that are suitable for each bus.
  8. The exiting researches on planning and design of optimal placement and size of REHDGs are optimised on static networks but not on dynamic ones. A dynamic network is the practical (real-life) power system where dynamical instabilities (small-signal instabilities) occur more often than the steady-state ones. Research must focus on dynamic networks (ie, extended period load profile mostly on hourly basis over a dynamic planning horizon) in order to fully capture the inherent characteristics of distribution system especially the dynamic stability of the system.
  9. Based on the reviewed works, optimal planning of REHDGs guaranteed voltage stability since their solutions satisfy power flow constraints in static networks. The solutions might have defined the smallest distance (stability margin) to prevent voltage collapse; a sudden fluctuation of power from renewable generations may be large enough to produce a system collapse in a dynamic system. This review work recommends the development of methodologies or strategies to impose small-signal stability constraint(s) in future research studies. Also of particular importance is the enhancement of small signal stability of the system by optimally allocating REHDG units in the distribution system.
  10. Generally, literatures on optimal allocation of DGs acknowledge high improvements, but an optimal allocation of REHDG had not been fully achieved especially on small signal stability requirements of the distribution systems. Developing more comprehensive planning formulation model and efficient meta-heuristic optimisation algorithm with strong capability to discover global optimum is imperative to obtaining optimal REHDG allocation solution that will enhance small-signal stability of distribution systems. This is because nearly all the existing works strive to optimise steady state features of distribution systems.

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